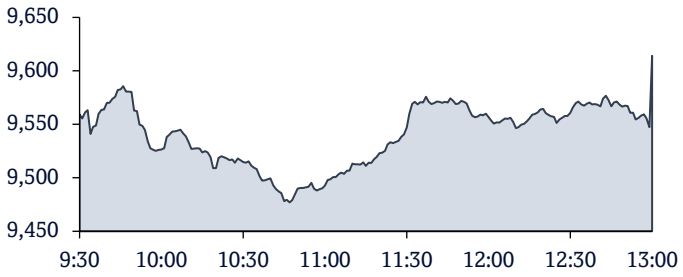
## QSE Intra-Day Movement




## Qatar Commentary

The QE Index rose 0.2% to close at 9,614.1. Gains were led by the Real Estate and Banks & Financial Services indices, gaining 0.4% each. Top gainers were Inma Holding and Al Mahhar, rising 3.1% and 2.4%, respectively. Among the top losers, Qatar Industrial Manufacturing Co fell 4.5%, while Widam Food Company was down 4.4%.

## GCC Commentary

***Saudi Arabia:*** The TASI Index fell 0.1% to close at 9,876.1. Losses were led by the Media and Entertainment and Software & Services indices, falling 2.2% and 1.7%, respectively. Dar Al Majed Real Estate Co. declined 9.1%, while Malath Cooperative Insurance Co. was down 6.8%.

***Dubai:*** The DFM Index gained 0.1% to close at 5,810.9. Gains were led by the Real Estate and Consumer Discretionary indices, rising 4.3% and 0.5% respectively. Emaar Development PJSC rose 10.7%, while ARAMEX PJSC was up 2.7%.

***Abu Dhabi:*** The ADX General Index fell 0.3% to close at 9,462.9. The Basic Materials index declined 2.7%, while the Technology index fell 2.1%. Sudatel Telecommunications Group Company Limited declined 4.9%, while Hayah Insurance Company P.J.S.C was down 4.7%.

***Kuwait:*** The Kuwait All Share Index gained 1.0% to close at 8,430.3. The Basic Materials index rose 5.1%, while the Insurance index gained 2.4%. Oula Fuel Marketing Company (K.S.C.P) rose 3.4%, while United Real Estate Company (K.S.C.P) was up 3.3%.

***Oman:*** The MSM 30 Index fell 0.5% to close at 7,222.4. Losses were led by the Services and Financial indices, falling 0.8% and 0.3%, respectively. Dhofar Int. Development & Inv. Holding declined 5.0%, while Gulf International Chemicals was down 4.2%.

***Bahrain:*** The BHB Index gained 0.1% to close at 1,814.7. The Financial index rose 0.3%, while other indices ended flat or in red. GFH Bank B.S.C. rose 1.7%, while Al Salam Bank B.S.C. was up 0.5%.

| Market Indicators | 03 Nov 26 | 02 Nov 26 | %Chg. |
|---|---|---|---|
| Value Traded (QR mn) | 435.7 | 1,032.2 | (57.8) |
| Exch. Market Cap. (QR mn) | 581,983.1 | 581,220.5 | 0.1 |
| Volume (mn) | 156.1 | 395.3 | (60.5) |
| Number of Transactions | 9,614 | 70,532 | (86.4) |
| Companies Traded | 53 | 53 | 0.0 |
| Market Breadth | 18:32 | 15:36 | – |

| Market Indices | Close | 1D% | WTD% | YTD% | TTM P/E |
|---|---|---|---|---|---|
| Total Return | 23,757.56 | 0.2 | 5.1 | (7.7) | 12.4 |
| All Share Index | 3,803.11 | 0.2 | 4.6 | (6.3) | 11.9 |
| Banks | 4,913.69 | 0.4 | 3.6 | (6.3) | 9.6 |
| Industrials | 3,659.52 | 0.3 | 7.2 | (11.6) | 34.1 |
| Transportation | 5,277.29 | 0.2 | 7.9 | (3.5) | 12.0 |
| Real Estate | 1,317.72 | 0.4 | 3.2 | (13.8) | 27.1 |
| Insurance | 2,772.30 | 0.1 | 3.1 | 10.9 | 11.5 |
| Telecoms | 2,326.22 | (0.8) | 5.9 | 4.4 | 11.1 |
| Consumer Goods and Services | 7,461.25 | (1.6) | 2.2 | (10.4) | 13.9 |
| Al Rayan Islamic Index | 4,761.99 | (0.0) | 4.5 | (6.9) | 14.8 |

| GCC Top Gainers## | Exchange | Close# | 1D% | Vol. '000 | YTD% |
|---|---|---|---|---|---|
| Emaar Development PJSC | Dubai | 13.90 | 10.7 | 11,755.4 | (8.3) |
| SAL Saudi Logistics Services | Saudi Arabia | 153.70 | 3.9 | 286.1 | (4.2) |
| Al Ahli Bank of Kuwait | Kuwait | 268.0 | 2.7 | 1,974.0 | 2.4 |
| Co. for Cooperative Ins. | Saudi Arabia | 76.65 | 2.5 | 491.2 | (1.7) |
| Emaar Properties | Dubai | 11.78 | 2.4 | 37,716.5 | (16.2) |

| GCC Top Losers## | Exchange | Close# | 1D% | Vol. '000 | YTD% |
|---|---|---|---|---|---|
| Dallah Healthcare Co. | Saudi Arabia | 57.30 | (5.4) | 870.0 | (45.2) |
| Emirates Integrated Telecom | Dubai | 12.04 | (3.7) | 1,552.7 | 22.9 |
| Yanbu National Petro. Co. | Saudi Arabia | 30.42 | (3.6) | 807.6 | 10.7 |
| Americana Restaurants | Abu Dhabi | 2.41 | (3.2) | 1,433.8 | 48.8 |
| Presight AI Holding PLC | Abu Dhabi | 3.41 | (3.1) | 1,436.6 | 4.0 |

Source: Bloomberg (# in Local Currency) (## GCC Top gainers/ losers derived from the S&P GCC Composite Large Mid Cap Index)

| QSE Top Gainers | Close* | 1D% | Vol. '000 | YTD% |
|---|---|---|---|---|
| Inma Holding | 2.321 | 3.1 | 149.6 | (27.3) |
| Al Mahhar | 2.240 | 2.4 | 167.4 | 2.3 |
| Dukhan Bank | 3.180 | 2.3 | 3,150.1 | (9.0) |
| Mesaieed Petrochemical Holding | 0.897 | 1.8 | 15,466.9 | (17.9) |
| Doha Insurance Group | 3.063 | 1.6 | 57.6 | 19.4 |

| QSE Top Losers | Close* | 1D% | Vol. '000 | YTD% |
|---|---|---|---|---|
| Qatar Industrial Manufacturing Co | 2.261 | (4.5) | 303.3 | (4.0) |
| Widam Food Company | 4.025 | (4.4) | 619.0 | (25.1) |
| Al Meera Consumer Goods Co. | 12.41 | (3.0) | 166.2 | (14.8) |
| Qatar Aluminium Manufacturing Co. | 1.237 | (2.4) | 11,930.9 | (22.7) |
| Meeza QSTP | 3.143 | (2.4) | 812.0 | (7.5) |

| QSE Top Volume Trades | Close* | 1D% | Vol. '000 | YTD% |
|---|---|---|---|---|
| Ezdan Holding Group | 0.749 | (0.8) | 17,204.8 | (29.2) |
| Mesaieed Petrochemical Holding | 0.897 | 1.8 | 15,466.9 | (17.9) |
| Qatar Aluminium Manufacturing Co. | 1.237 | (2.4) | 11,930.9 | (22.7) |
| AlRayan Bank | 1.859 | (0.1) | 10,073.5 | (15.3) |
| Baladna | 1.216 | (1.0) | 9,681.5 | (0.8) |

| QSE Top Value Trades | Close* | 1D% | Val. '000 | YTD% |
|---|---|---|---|---|
| QNB Group | 17.10 | 0.6 | 65,925.0 | (8.4) |
| Qatar Gas Transport Company Ltd. | 4.200 | 0.1 | 40,802.2 | (6.4) |
| Ooredoo | 12.56 | (0.7) | 30,197.8 | (3.6) |
| Qatar Islamic Bank | 20.78 | (0.3) | 29,750.6 | (13.2) |
| AlRayan Bank | 1.859 | (0.1) | 18,617.6 | (15.3) |

| Regional Indices | Close | 1D% | WTD% | MTD% | YTD% | Exch. Val. Traded ($ mn) | Exchange Mkt. Cap. ($ mn) | P/E** | P/B** | Dividend Yield |
|---|---|---|---|---|---|---|---|---|---|---|
| Qatar* | 9,614.07 | 0.2 | 5.1 | 5.1 | (10.7) | 119.6 | 159,463.4 | 12.4 | 1.1 | 3.7 |
| Dubai | 5,810.86 | 0.1 | (0.1) | 0.7 | (3.9) | 247.3 | 256,488.5 | 8.9 | 1.6 | 5.5 |
| Abu Dhabi | 9,462.91 | (0.3) | (0.2) | (0.0) | (5.3) | 281.8 | 641,990.1 | 16.3 | 2.1 | 2.6 |
| Saudi Arabia | 9,876.13 | (0.1) | (0.5) | (0.5) | (5.9) | 914.4 | 2,470,799.9 | 13.8 | 1.9 | 4.1 |
| Kuwait | 8,430.34 | 1.0 | (0.3) | (0.3) | (5.4) | 214.2 | 162,452.2 | 18.0 | 1.7 | 3.4 |
| Oman | 7,222.44 | (0.5) | (1.7) | (1.7) | 23.1 | 72.9 | 54,896.9 | 13.1 | 1.5 | 4.8 |
| Bahrain | 1,814.66 | 0.1 | (0.8) | (0.8) | (12.2) | 1.2 | 18,625.6 | 14.4 | 1.2 | 4.4 |

*Source: Bloomberg, Qatar Stock Exchange, Tadawul, Muscat Securities Market and Dubai Financial Market (** TTM; * Value traded ($ mn) do not include special trades if any)*

## *Qatar Market Commentary*

- The QE Index rose 0.2% to close at 9,614.1. The Real Estate and Banks & Financial Services indices led the gains. The index rose on the back of buying support from Qatari, GCC and Arab shareholders despite selling pressure from Foreign shareholders.
- Inma Holding and Al Mahhar were the top gainers, rising 3.1% and 2.4%, respectively. Among the top losers, Qatar Industrial Manufacturing Co fell 4.5%, while Widam Food Company was down 4.4%.
- Volume of shares traded on Tuesday fell by 60.5% to 156.1mn from 395.3mn on Monday. Further, as compared to the 30-day moving average of 167.2mn, volume for the day was 6.6% lower. Ezdan Holding Group and Mesaieed Petrochemical Holding were the most active stocks, contributing 11.0% and 9.9% to the total volume, respectively.

| Overall Activity | Buy%* | Sell%* | Net (QR) |
|---|---|---|---|
| Qatari Individuals | 18.09% | 18.26% | (739,694.57) |
| Qatari Institutions | 33.58% | 31.51% | 9,014,139.93 |
| **Qatari** | **51.67%** | **49.77%** | **8,274,445.36** |
| GCC Individuals | 0.09% | 0.35% | (1,104,439.72) |
| GCC Institutions | 2.70% | 1.98% | 3,175,777.69 |
| **GCC** | **2.80%** | **2.32%** | **2,071,337.97** |
| Arab Individuals | 7.98% | 7.92% | 269,899.22 |
| Arab Institutions | 0.00% | 0.00% | 0.00 |
| **Arab** | **7.98%** | **7.92%** | **269,899.22** |
| Foreigners Individuals | 1.46% | 1.45% | 58,009.72 |
| Foreigners Institutions | 36.09% | 38.54% | (10,673,692.28) |
| **Foreigners** | **37.55%** | **39.99%** | **(10,615,682.56)** |

*Source: Qatar Stock Exchange (*as a% of traded value)*

## *Global Economic Data and Earnings Calendar*

**Global Economic Data**

| Date | Market | Source | Indicator | Period | Actual | Consensus | Previous |
|---|---|---|---|---|---|---|---|
| 11-03 | US | Bureau of Labor Statistics | JOLTS Job Openings | Sep | 7523k | 7164k | 7190k |
| 11-03 | US | U.S. Census Bureau | Factory Orders | Sep | 1.80% | 1.20% | 0.30% |
| 11-03 | US | U.S. Census Bureau | Durable Goods Orders | Sep F | 1.90% | 1.80% | -- |
| 11-03 | US | U.S. Census Bureau | Durables Ex Transportation | Sep F | 0.50% | 0.50% | -- |
| 11-03 | US | U.S. Census Bureau | Cap Goods Orders Nondef Ex Air | Sep F | 0.60% | 0.50% | -- |
| 11-03 | US | U.S. Census Bureau | Cap Goods Ship Nondef Ex Air | Sep F | 1.20% | 1.20% | -- |
| 03-11 | US | Bloomberg | Omdia Total Vehicle Sales | Oct | 15.54m | 15.80m | -- |
| 11-03 | Germany | Deutsche Bundesbank | 5Y Note Allotment | 03-Nov | 3839m | -- | -- |
| 11-03 | Germany | Deutsche Bundesbank | 5Y Note Average Yield | 03-Nov | 3.14% | -- | -- |
| 11-03 | Germany | Deutsche Bundesbank | 5Y Note Bid-Cover | 03-Nov | 1.4 | -- | -- |
| 11-03 | France | Ministry of the Economy, France | Budget Balance YTD | Sep | -159.2b | -- | -- |

**Earnings Calendar**

| Tickers | Company Name | Date of reporting results | No. of days remaining | Status |
|---|---|---|---|---|
| FALH | Al Faleh Educational Holding | 4-Nov-26 | 0 | Due |
| QGMD | Qatari German Co. for Medical Devices | 10-Nov-26 | 6 | Due |

## *Qatar*

- **Dlala Brokerage commencement of Market Making activity on the shares of multiple companies effective from 08/11/2026 -** Dlala Brokerage would like to announce the Commencement of Market Making activity effective from 08/11/2026 on the following shares: 1. Al-Rayan Bank 2. Ooredoo. (QSE)
- **Baladna Syria and GrowFast Sign Memorandum of Understanding to support entrepreneurship and innovation** - Baladna Food Industries LLC – Syria ("Baladna Syria"), a subsidiary of Baladna Q.P.S.C., signed a memorandum of understanding (MoU) with GrowFast for Investment and Entrepreneurship. The MoU establishes a general framework for cooperation to support entrepreneurship and innovation and help startups and other promising ventures grow. The parent company is a leading food producer and a pillar of food security in Qatar. Ahmad Al Husseini, Chief Operating Officer of Baladna Syria, and Mohammad Al-Badarneh, Deputy Chief Executive Officer of GrowFast, signed the MoU at the Royal Semiramis Hotel in Damascus. Dr. Kamel Abdallah, Chief Executive Officer of Baladna Syria, Marwan Dimas, Executive Director of Power International Holding Syria, and Malek Ajaj, Investment Director of GrowFast, witnessed the signing. Senior executives from both companies also attended. Under the MoU, the parties aim to coordinate their efforts and draw on their expertise and resources to support entrepreneurship and innovation. They intend to develop joint programmes and initiatives to identify promising ventures, support their growth, help eligible ventures access development, financing and investment opportunities, and strengthen ties with organisations that support entrepreneurs. The parties will agree on the details, implementation arrangements and requirements for these programmes and initiatives in subsequent agreements or implementation annexes. The signing ceremony also recognised the winning ventures from the previous season of "Nassaj Al Mustaqbal", a competition for entrepreneurs in the textile industry. The parties also announced the launch of the "Entrepreneurship Acceleration and Empowerment Programme in Agricultural and Food Technologies". The programme will help entrepreneurs, as well as students, graduates and researchers at Syrian universities, turn their ideas and research into practical solutions and ventures with the potential to grow. As part of this cooperation, Baladna also announced a competition for startups in agriculture and agricultural technology. The results and awards are due to be announced in May 2027. Support includes training at Syrian universities, mentoring and technical advice to help participants develop prototypes and assess their feasibility in areas such as smart farming, water management, crop and livestock production, and agricultural supply chains. The cooperation aims to draw on Baladna's expertise in agriculture and food production and GrowFast's experience in entrepreneurship training and business acceleration. GrowFast will coordinate implementation with Baladna under arrangements to be agreed by both parties. Dr. Kamel Abdallah, Chief Executive Officer of Baladna Syria, said, "We believe Syrian talent is a cornerstone of economic recovery. Alongside their commercial objectives, our investments in Syria carry a social responsibility towards a country whose potential we believe in. Through this initiative, we help entrepreneurs turn their ideas into productive businesses that can grow. Our support begins with cash awards and extends to helping entrepreneurs develop their capabilities and make their products more competitive. This is part of our broader vision to strengthen food security,

create sustainable jobs and develop an agricultural and industrial sector in which Syrian farmers and entrepreneurs are active partners in growth." Mr. Mohammad Al-Badarneh, Deputy CEO of GrowFast, added: "Working with Baladna will help us connect young people's ideas and university research with the needs of the agricultural sector. Through training, mentoring and specialist guidance, we aim to help participants test their ideas, develop viable solutions and build business models capable of succeeding in the market." This cooperation forms part of Baladna's activities in Syria, which include developing a farm and a dairy processing facility with the aim of bringing its products to the Syrian market in 2028. Baladna is also working with the International Finance Corporation to assess the dairy sector and support the development of its value chain with the participation of small-scale livestock producers and farmers. Beyond the dairy sector, Baladna is exploring a portfolio of major agricultural and industrial projects spanning cotton and textiles, sugar beet and sugar production, strategic crops, and citrus. These projects would adopt a contract farming model that connects Syrian farmers directly to markets and secures a stable income for them. They are expected to create approximately 50,000 direct and indirect jobs. Baladna is also committed to bringing the latest agricultural and industrial technologies to Syria and attracting specialist international partners to enhance productivity and improve supply chain efficiency. GrowFast is an investment and entrepreneurship platform that works to develop industrial and productive sectors through its entrepreneurship initiative "Syria Up" and programmes that offer investment, business acceleration, training and connections to investment opportunities. GrowFast uses specialist methods to design and run entrepreneurship support programmes and draws on a network of experts, mentors and service providers. Its portfolio includes more than 14 industrial projects and more than 30 strategic partners. (QSE)

- **Doha leads property sales as Qatar records QR234.2mn in mortgage activity -** Qatar's real estate market recorded property sales worth approximately QR1.5bn during the week from October 25 to 31, 2026, alongside mortgage transactions valued at QR234.2mn and 489 registered rental contracts worth QR3.79mn, according to the latest weekly market indicators by Aqarat. The weekly figures highlight contrasting trends across the country's property sectors, with the value of property sales increasing significantly compared with the previous week, while mortgage and rental activity experienced declines. It covers property sales and mortgage data sourced from the Ministry of Justice and rental figures from the Ministry of Municipality. According to the data, the total value of real estate sales Increased by 70.3% week-on-week and 48.8% year-on-year. However, the number of registered sales transactions stood at 101, representing declines of 24.1% compared with the previous week and 22.3% against the corresponding period last year. Buildings accounted for the largest share of property sales. generating QR535.2mn, equivalent to 35.3% of the total. Other property categories followed closely with QR525.1m, representing 34.6%. Villa sales amounted to QR330.1m, accounting for 21.7%, while residential complexes recorded QR127.6mn. representing 8.4% of total sales. Geographically Doha dominated the market, recording property sales worth QR1.136bn, representing 78.8% of the total. Al Daayen ranked second with QR235mn, or 16.3%, followed by Al Rayyan with QR70mn accounting for 4.9%. Meanwhile, Qatar's mortgage market recorded 11 transactions during the reporting week, with a combined value of QR234.2mn. The mortgage value declined by 85.3% compared with the previous week and 29.8% year-on-year. The number of mortgage transactions also fell by 68.6% week-on-week, although it registered a 50% increase compared with the same period last year. Land dominated mortgage activity by property type, accounting for QR206mn, or 88% of the total mortgage value. Villas represented 7.7%, with mortgage transactions worth QR18mn. while buildings accounted for the remaining 4.3%, valued at QR10mn, Al Rayyan emerged as the leading municipality for mortgage activity, recording QR187mn, equivalent to 84.6% of the reported municipal distribution. Doha followed with QR22mn, representing 10%, while Al Wakra accounted for QR12mn, or 5.4%. The rental market registered 489 contracts during the week, with a combined value of QR3.79mn. Villas accounted for the largest share of rental value, generating QR1.61mn, or 42.5% of the total. Apartments followed closely with QR1.59mn, representing 42%. Commercial shops contributed QR480,000, equivalent to 12.7%, while other property categories accounted for QR110,000, representing 2.9%. (Peninsula Qatar)

- **Qatar continues to develop legal framework to boost investor confidence -** Qatar continues to develop its legal and legislative framework to strengthen investor confidence, provide a stable and reliable legal environment, and reinforce its position as a regional and international hub for arbitration and dispute resolution. The Minister of Justice and Minister of State for Cabinet Affairs His Excellency Ibrahim bin Ali bin Issa al-Muhannadi underlined this during the opening of the '6th International Arbitration Conference held in Doha Tuesday. Organized by the Qatar International Centre for Conciliation and Arbitration (QICCA) at Qatar Chamber under the theme 'Alternative Dispute Resolution in a Changing World: From Judicial Oversight to Artificial Intelligence', the conference brought together prominent judges, arbitrators and legal experts from around the world. The minister inaugurated the conference in the presence of Qatar Chamber chairman Sheikh Khalifa bin Jassim al-Thani, who is also QICCA chairman; Qatar Chamber first vice chairman Mohamed bin Towar al-Kuwari; and QICCA vice chairman Sheikh Dr Thani bin Ali al-Thani, along with judges, arbitrators, and legal experts. Al-Muhannadi noted that Qatar has made significant progress in developing its legislative framework for dispute resolution through the enactment of Arbitration Law No 2 of 2017 and Law No 20 of 2021 on Mediation in Civil and Commercial Disputes. These efforts have been further supported by Qatar's accession to the New York Convention and the Singapore Convention, as well as the establishment of the Investment and Trade Court. Together, these measures have created an integrated framework encompassing arbitration, mediation and specialized judicial mechanisms. He explained that the Ministry of Justice, as a Strategic Partner of the conference, is pursuing three main tracks: completing the executive frameworks of the Arbitration Law; developing the system of mediation, conciliation, and arbitration while strengthening integration among these mechanisms; and leveraging digital transformation and artificial intelligence to facilitate dispute resolution procedures, subject to the necessary legal safeguards. The minister noted that choosing a country as the seat of arbitration reflects the level of confidence in its legislation, judiciary and institutions. He affirmed Qatar's commitment to strengthening this confidence through legislative stability, legal clarity and the efficient resolution of disputes. Sheikh Khalifa emphasized that commercial justice relies on sound procedures, legal certainty and effective dispute resolution. He highlighted arbitration as an independent system supported by the judiciary and noted the vital role of conciliation and mediation in preserving commercial relationships. He highlighted that QICCA handled 132 cases over the past two years, with awards issued in more than 100 cases and an average case duration of approximately six months from the date of registration, under its arbitration rules effective from January 1, 2025. He noted that the GAR Regional Guide 2025 included QICCA among the top three arbitration centers in the Middle East and Africa. Dr Mohamed Salah el-Din Abdel Wahab, chair of the ICC International Court of Arbitration, stressed that while AI can enhance arbitration, legal research, and analysis, it must remain a supporting tool rather than a substitute for human judgement and conscience. On the sidelines of the conference opening, QICCA signed three memoranda of understanding with Lusail University, the International Valuation Standards Council (IVSC), and the Women Support in Arbitration Initiative. (Gulf Times)

- **QNB Group wins 2 accolades at MEED MENA Banking Excellence Corporate and Investment Awards 2026 -** QNB Group has been recognized with accolades for 'Best Bank for Gender Diversity' and 'Best Bank for Green and Social Bond/Sukuk Issuance' during the MEED MENA Banking Excellence Corporate & Investment Awards 2026. The awards underscore QNB Group's ongoing commitment to advancing sustainable growth, inclusive leadership, and responsible finance, while further reinforcing its position as a regional leader in integrating environmental, social and governance (ESG) principles across its business and operations. The 'Best Bank for Gender Diversity' award recognizes QNB's long-standing commitment to fostering an inclusive workplace and empowering women across all levels of the organization. The group has embedded gender diversity within its governance, leadership development, talent management, and employee engagement frameworks, creating

opportunities for women to thrive and contribute to the bank's long-term success. Women represented 49% of QNB Group's workforce at the end of 2025, including 20% of executive management, 27% of senior management, and 37% of revenue-generating management roles. During the year, women accounted for 48% of all promotions across the group, reflecting QNB's continued focus on attracting, developing, and retaining diverse talent. The group also continued to make progress in developing national female talent, with women representing 65% of Qatari employees, underscoring QNB's commitment to advancing the participation and development of Qatari women across the organization. The 'Best Bank for Green and Social Bond/Sukuk Issuance' award highlights QNB's leadership in sustainable capital markets and its commitment to mobilizing finance towards environmental and social objectives. Through its Sustainable Finance and Product Framework, QNB has established a comprehensive platform for green, social, sustainable, and transition finance, aligned with internationally recognized standards and supported by robust governance and external verification. During the assessment period, QNB successfully delivered several landmark sustainable financing transactions, including the issuance of a €750mn Green Bond, the largest euro-denominated green bond issued by a GCC bank at the time of issuance, alongside innovative social and climate-transition bond issuances through its international network. These transactions attracted strong investor demand while supporting projects with measurable environmental and social impact. Najla Ibrahim al-Mutawa, executive vice president, Group Strategy and Business Development at QNB Group, said: "We are honored to receive these prestigious awards from MEED, which reflect QNB Group's unwavering commitment to inclusive growth and sustainable finance. These recognitions demonstrate the progress we have made in embedding diversity, inclusion, and sustainability into our strategy, governance, and business activities across our international network. "At QNB, we believe that long-term value creation is closely linked to empowering people and supporting the transition to a more sustainable economy. We will continue to invest in initiatives that promote equal opportunities, strengthen sustainable finance solutions, and contribute positively to the communities and markets in which we operate." The awards further reinforce QNB's position as a leading regional financial institution committed to delivering responsible banking solutions while creating lasting value for customers, employees, shareholders, and society. (Gulf Times)

- **Qatar Diamond Exchange strengthens ties with African diamond-producing countries -** Qatar Diamond Exchange (QDE) has welcomed ambassadors and diplomatic representatives from Africa to Ras Bufontas Free Zone, as part of its efforts to strengthen international relationships and explore new opportunities for diamond trade cooperation. Co-hosted in collaboration with the Embassy of the Democratic Republic of the Congo in Qatar, the visit marks an important step in QDE's engagement with Africa, home to some of the world's leading diamond-producing countries and a strategic priority in its ambition to connect producers with international buyers and manufacturers. Among the high-level attendees was Samuel Matekane, Prime Minister and Minister of Defense and National Security of the Kingdom of Lesotho. The visitors were welcomed by QDE chairman Sheikh Mohammed bin Hamad bin Faisal al-Thani, alongside senior QDE representatives, with diplomats representing Angola, Central African Republic, Democratic Republic of Congo, Ghana, Guinea, Kenya, Lesotho, Liberia, Mozambique, Sierra Leone, South Africa, Tanzania, and Zambia. The program included a presentation outlining QDE's objectives, planned operations, and role in international diamond trading. The diplomats also toured QDE's upcoming trading floor and met with the leadership team to discuss developments in the global diamond industry and explore potential areas for cooperation. Sheikh Mohammed said, "Africa plays a defining role in the global diamond industry, and we see significant opportunities to build on that strength through deeper international cooperation. Our ambition is to position Qatar Diamond Exchange as a trusted gateway connecting diamond-producing countries with global markets, supported by Qatar's strategic location, world-class infrastructure and business environment." He added: "We are committed to building an ecosystem that advances responsible trade, creates long-term economic value and opens new opportunities for countries and businesses across the diamond value chain." Valérie Lusamba Kabeya, ambassador of the Democratic Republic of the Congo to the State of Qatar, said: "We welcome the opportunity to work with Qatar Diamond Exchange to create stronger connections between African diamond producers and international markets. "Africa is home to some of the world's largest diamond reserves, and it is important that our countries see greater economic benefits from these resources. For us, the diamond industry is not only an important contributor to our economies, but also a source of opportunity for future generations." Kabeya added: "As a leading diamond producer, the Democratic Republic of the Congo looks forward to building partnerships that support the long-term growth of the industry and create more opportunities for African businesses." According to Kimberley Process statistics, African countries account for a significant share of global diamond production, reflecting the continent's longstanding importance to the international diamond industry. The visit builds on the QDE's growing international network, following memoranda of understanding signed with the Diamond Exchange of Singapore, the Shanghai Diamond Exchange, the Tokyo Diamond Exchange, Borsa Diamanti d'Italia and the London Diamond Bourse. Together with the visit by diplomatic representatives from across Africa, these partnerships strengthen QDE's relationships across the global diamond supply chain, supporting its strategy to strengthen Qatar's position in the international diamond industry and contribute to the country's economic diversification goals under Qatar National Vision 2030. (Gulf Times)
- **Founders gain healthcare benefits under Startup Grind Doha initiative -** Growing pressures on startup founders are prompting ecosystem leaders to integrate personal well-being into Qatar's business support frameworks. "Building a startup often means balancing demanding schedules, financial pressures, and responsibility for a growing team. In that environment, personal wellbeing can slip down the list of priorities," stated Indica Amarasinghe, Chapter director of Startup Grind Doha. In a move to reduce cost barriers for entrepreneurs, Amarasinghe noted that healthcare provider Aster and Startup Grind Doha have launched a joint initiative offering members discounts of up to 20% on selected medical services. Under the agreement, members will receive a co-branded membership card providing access to discounted care across Aster Medical Centers, Aster Hospital, and optical care facilities. Amarasinghe explained that the initiative marks an effort to broaden local startup support beyond traditional networking, mentorship, and funding channels. "Entrepreneurs play an important role in building vibrant communities, and their health deserves the same attention as their business ambitions. Through our partnership with Startup Grind Doha, we aim to make healthcare more accessible and affordable for founders, helping them prioritize their wellbeing as they pursue their goals," Kapil Chib, COO at Aster DM Healthcare Qatar, stated. Amarasinghe pointed out that addressing health accessibility is critical to strengthening the overall resilience of the local entrepreneurial ecosystem. He also said, "Supporting founders means looking beyond funding, connections and business growth. It also means caring for the people who are putting their time and energy into building those businesses. "This partnership with Aster brings a practical benefit to our members and reflects the kind of community we want to build: one where founders feel supported in their wellbeing as well as their entrepreneurial journey." (Gulf Times)
- **Qatar cybersecurity market set to reach $204mn by 2031 -** Qatar's cybersecurity market is projected to grow from $151.75mn in 2026 to $203.99mn by 2031, registering a compound annual growth rate (CAGR) of 6.12%, as accelerating digitalization, regulatory requirements and the protection of critical Infrastructure drive demand for advanced security solutions according to a new industry report. The report, published by international market research firm Mordor Intelligence, highlights how Qatar's cybersecurity landscape is increasingly being shaped by government policies that place cyber resilience at the center of national governance, linking technology investments to regulatory compliance, risk management and the protection of essential services. Government entities, sovereign enterprises and highly regulated industries are expected to remain key drivers of market growth. supported by cloud-led public sector programs, smart infrastructure development and the modernization of the financial services industry. The report noted that the expansion of connected systems across the economy is creating a growing need for cybersecurity solutions, particularly as organizations

increasingly rely on digital platforms and interconnected infrastructure. "The market remains exposed to industrial security pressure because energy assets and connected operational environments require specialized controls and managed oversight." the report said. Environ By solution type, cybersecurity solutions accounted for 61.79% of the Qatar market in 2025. Services, however, are expected to record faster growth, expanding at a CAGR of 7.92% through 2031, reflecting rising demand for specialized expertise, managed security and technical support. In terms of deployment, on-premise solutions dominated the market with a 61.21% share in 2025 Cloud-based cybersecurity is projected to grow at a CAGR of 6.52% through 2031, reflecting the increasing adoption of cloud technologies across public and private sector organizations. The banking, financial services and insurance (BFSD sector was the largest end-user industry, accounting for 27.28% of the market in 2025. Healthcare is forecast to be the fastest-growing sector, with a projected CAGR of 7.82% through 2031, as hospitals and healthcare providers expand their reliance on digital systems. Large enterprises represented 67.83% of market demand in 2025, reflecting their extensive digital infrastructure and complex security requirements. Small and medium-sized enterprises (SMEs), meanwhile, are projected to register a CAGR of 6.47% through 2031 as cybersecurity adoption broadens across the business landscape. The report identifies Qatar's National Cybersecurity Strategy 2024-2030 as a major factor shaping the market, with its five pillars focusing on critical infrastructure resilience, legislation and law enforcement, the data-driven economy, workforce development and international co-operation The strategy reinforces the role of cybersecurity as a national priority rather than simply an information technology investment. Protection of industrial systems. particularly in the energy sector, is another important growth area. As industrial facilities become increasingly connected, operators require specialized security measures, including network segmentation, asset visibility and incident response systems designed for operational technology environments. The report also points to the continuing cybersecurity requirements of smart-city infrastructure developed in connection with the FIFA World Cup Qatar 2022. Connected transport systems, public facilities, networks and municipal services have become part of everyday urban operations, creating sustained demand for continuous monitoring and protection. The shift from event-based security preparedness to long-term operational resilience is increasing the importance of large-scale cybersecurity frameworks, including zero-trust architectures and All-enabled endpoint protection. (Gulf Times)

- **Qatar property sector shows high resilience amid economic shifts -** Real estate dynamics in Qatar are adapting to regional challenges while laying structural foundations for future growth, according to a new market report. Economic projections indicate a prospective real GDP contraction of 22.1% in 2026, largely driven by a 61.2% decline in oil-related activities alongside a modest 1.3% dip in non-oil sectors, Cushman & Wakefield's 'Market-beat: Qatar Real Estate Market Overview 03 2026 revealed Despite broader macroeconomic headwinds, the state is advancing significant long-term capital investments to anchor its diversification strategy, the report stated. "The government announced plans for approximately $38.5bn in infrastructure projects over the next five years, alongside an anticipated $22.5bn in private investment across the real estate and hospitality sectors," noted the report. Government spending commitments remain firm, as officials recently announced operational budget reductions of up to 30% while explicitly safeguarding development projects. "In August, the Qatari government announced precautionary reductions of up to 30% in operational expenditure in response to mounting fiscal pressures arising from the regional conflict. The measures exclude salaries and capital expenditure, with the government reaffirming its commitment to ongoing infrastructure and development projects," the report stated in the corporate arena, high-grade office assets continue to show resilience, with prime leasing rates holding steady across major commercial centers. "Prime office rents have remained relatively resilient, with asking rents in Lusail and West Bay generally ranging from QR100-130 per sq m per month." the report noted. At the same time, commercial activity has been reinforced by international corporate expansions into local business hubs. Residential transaction volumes moderated over the third quarter, dropping by 2.5% as seasonal factors slowed market velocity, the report stated, citing Ministry of Justice figures. "The aggregate value of residential-classified transactions declined by 28.0% to approximately QR336bn. The slowdown coincided with the summer months, when activity typically softens due to seasonal travel the report pointed out To strengthen governance and boost buyer confidence, Qatar enacted Law No 11 of 2026 to regulate jointly owned properties through mandatory owners' unions (homeowners association). Meanwhile, the hospitality sector recorded a positive turnaround as quarterly visitor arrivals surged nearly 40% to reach 864,000 (from 618,000 visitors in Q2) "Monthly arrivals rose from 285,000 in July to 303,000 in August, before moderating to 276,000 in September. Despite this quarterly recovery, visitor arrivals remained below Q1 levels, when approximately 113mn visitors were recorded (largely in January and February)," the report continued. The report stated, "Hotel occupancy Improved throughout the quarter, with occupancy increasing from 56.6% in July to 59.6% in August and 61.5% in September." "In Q3 2026, Doha Festival City announced a major transformation program involving up to QR400mn in combined landlord and retailer investment," the report added. (Gulf Times)

- **Mediator Qatar eyes 'glimmer of hope' -** Qatar sees a "glimmer of hope" in its mediation between the United States and Iran even as escalation continues across the region. Adviser to the Prime Minister and Spokesperson for Ministry of Foreign Affairs His Excellency Dr Majed bin Mohammed al-Ansari said both sides remain committed to the negotiating process and are reviewing the proposals on the table, though no specific breakthrough has been reached. Speaking at the ministry's weekly media briefing Tuesday, al-Ansari said a mediator cannot afford to lose hope, pointing to ongoing developments in communications between the parties. Mediators are exchanging proposals in real time, he said, and both sides are weighing the ideas put forward within different contexts. The Qatari delegation travelled to Tehran on Monday, its third visit in a week. The talks lasted around three hours, during which the two sides exchanged views on several proposals under consideration before the delegation returned to Doha that evening. Al-Ansari described the meetings as positive, while stressing that building trust requires concrete steps and measures. Qatar is working toward a preliminary agreement that would pave the way for implementing mutual commitments. Guarantees, he said, will be discussed once an agreement is reached. Freedom of navigation is non-negotiable, al-Ansari said, and Qatar rejects any threat to shipping in the Strait of Hormuz and the Arabian Gulf, whether aimed at a Qatari vessel or any other. Qatar has condemned the targeting of its gas carrier Al Mayeda. Any escalation, whether through military strikes or attacks on vessels, would threaten the entire region and undermine negotiations, he warned. Regional coordination is at a very high level, al-Ansari said, with leaders across the Gulf in daily contact. Each state is playing its part within a joint effort to spare the region the ravages of escalation. Qatar welcomed the steps taken by fellow Gulf nations, adding that coordination continues at the highest levels to end the escalation and establish a new regional security framework that guarantees stability for the region's peoples. The Qatari-Pakistani mediation remains a priority for Doha, he reaffirmed, and any escalation in the coming period would not serve the interests of any party. On Yemen, Qatar has clearly condemned Houthi attacks on Saudi Arabia, reaffirmed its support for the legitimate Yemeni government, and stood by its commitment to agreements reached under the GCC umbrella. During his visit to Russia, His Highness the Amir Sheikh Tamim bin Hamad al-Thani discussed the regional crisis and the role Moscow could play alongside other permanent members of the UN Security Council. Energy ties were also on the agenda, including the Amir's participation in the Gas Exporting Countries Forum summit. Al-Ansari said the Amir's meeting with Iran's president is part of ongoing bilateral engagement, and that Qatar values Iran's positive role in the negotiations. Al-Ansari also dismissed Israeli allegations that Qatar interfered in the Israeli elections as baseless, and said Doha will not accept being used as a scapegoat. He urged Israeli Prime Minister Benjamin Netanyahu to address his country's internal challenges rather than export its political crises abroad, adding that such campaigns would not deter Qatar's mediation on Gaza or Iran. (Gulf Times)

- **Qatar sees tourism surge -** Qatar's doors swung wide in 2026, with 2.95mn visitors streaming through its land, air and sea gateways in the first ten

months of the year, and October gave the momentum a decisive shove. Data released by Qatar Tourism shows arrivals rose 21.7% in October to 336,000, up from 276,000 in September. The Gulf Cooperation Council (GCC) remains the anchor of that flow. Visitors from member states made up 39.9% of the total, or 1.176mn arrivals, the largest share of any market between January and October. Asia and Oceania followed in second place with 630,000 arrivals, or 21.4% of the total, while Europe came third with 620,000 visitors, representing 21%. Further down the table, the Americas accounted for 216,000 visitors, or 7.3%. Other Arab countries ranked fifth with 209,000 visitors, a 7.1% share while other African countries rounded out the top six with 96,000 arrivals, or roughly 3.3%. The mix points to a destination with broad appeal, drawing as readily from neighboring Gulf capitals as from distant markets across Asia, Europe and the Americas. (Gulf Times)

- **CRA launches updated Qatar Domains Registry policies to strengthen digital security, trust -** The Communications Regulatory Authority (CRA) has announced the launch of the updated Qatar Domains Registry policies, which came into effect on October 22, 2026, alongside the launch of the new domain registry system. The policies aim to enhance the security and reliability of Qatar's national domain name (.qa) streamline registration and management procedures, and provide greater flexibility and clarity for individuals, businesses, and government entities in Qatar. Key updates include extending the maximum domain name registration period from five to 10 years, giving domain holders greater flexibility in managing their domain names. The policies also regulate registration, renewal, transfer, and recovery procedures, clarify domain holders' rights and responsibilities, and strengthen the protection of their registration information. In addition, the updates introduce clearer eligibility requirements to help reduce domain name misuse, identity impersonation, and phishing attempts. Commenting on the updates, Ali Al Suwaidi, Technical Affairs Department director at CRA, said: "Through these updates, we aim to provide a safer and more reliable digital environment for individuals and businesses, while simplifying the management of national domain names to better meet their needs. "The updated policies also contribute to the sustainability of Internet infrastructure and support the growth of Qatar's digital economy in line with the objectives of the Digital Agenda 2030 and Qatar National Vision 2030." (Qatar Tribune)
- **Drax, Brookfield, Radiant and Qai announce data center partnership -** Drax, Brookfield and Radiant, Brookfield's UK-headquartered AI infrastructure platform, have announced a new strategic partnership to jointly develop, deliver and operate GW-scale data center capacity at Drax Power Station in North Yorkshire. The Brookfield-Qai AI infrastructure joint venture will provide backing for the project. Brookfield estimates that total investment in the development could potentially exceed £20bn, including an initial £2.5bn as part of the first phase. Drax Power Station is at the heart of UK energy security and has supported the country's growth for over 50 years, powering millions of homes and businesses and employing generations of local workers. This new partnership aligns to the Government's AI sovereignty and reindustrialization ambitions. It represents the next chapter in the site's role meeting national electricity demand and supporting Yorkshire and the UK's economies and it can help deliver a long-term future for the power station. The companies are planning to develop data center capacity on site in phases: Phase 1: targeting up to 100MW, operational from Q1 2028; Phase 2: ambition to ramp up to 500MW of capacity between 2028 and 2031; and Phase 3: ambition to develop additional capacity post 2031. Progression of the first phase is subject to the timely progression of the necessary planning, as well as receiving the required regulatory and network approvals from Government and the system operator, in addition to securing a suitable tenant for the project. The power station estate comprises 1,000 acres and 4GW of grid access, with 2.6GW of active dispatchable generation and cooling systems. The site also benefits from its proximity to the UK fiber network, making it ideal for faster and more certain development of data centers. The UK Government is clear that countries able to host and power data centers will be better placed to protect their sovereignty, strengthen economic resilience, capture the benefits of the digital economy and shape the future of AI. The companies welcome the Government's new Data Centre Covenant and its pathway to accelerate time to power and planning for strategically important data centers. The companies' initial assessment is that this project aligns with the Covenant's criteria, supporting energy security, delivering local community benefits, meeting environmental standards, enabling reindustrialization and strengthening the UK's access to secure infrastructure. As part of their shared commitment to delivering lasting local benefits, the partners expect to establish a voluntary community benefits fund, developed in consultation with communities around the Drax Power Station site, that is separate from and additional to any planning obligations and Drax's existing community initiatives. A community consultation on the plans will begin shortly with the formal planning process following afterward. Drax Group CEO, Will Gardiner, said: "We are proud to be partnering with leading AI infrastructure providers on this project which can help secure the long-term future of the site and protect hundreds of jobs, maintain a critical source of this country's energy security, support northern growth and enable us to continue delivering for our local communities. "This country has a unique opportunity to bring together AI leadership, energy infrastructure and industrial renewal to drive national growth. If constructed in full, this project could become one of the largest data centers in the UK, attracting billions in inward investment, supporting the North's reindustrialization and strengthening sovereign AI capability." Brookfield Head of AI infrastructure, Sikander Rashid, said: "Teaming up with Drax and Qai for this project represents a major opportunity for our AI infrastructure strategy. Our capital and deep operating capabilities will help accelerate the construction of a critical piece of sovereign AI, delivered by Radiant, our UK-headquartered compute infrastructure platform. In addition to preserving hundreds of jobs, this project will also create many direct and indirect jobs around the broader Yorkshire area." Radiant CEO, Mahdi Yahya, said: "We are proud to expand our UK AI compute footprint with Drax. This is a unique opportunity for the UK's AI ecosystem to build at scale. By designing, building and operating from the UK, it will give British researchers, startups and enterprises access to frontier compute at home. Drax has powered Britain for more than fifty years. Together we can power its AI economy for the next fifty." Qai Chairman and Managing Director, Abdulla Al-Misnad, said: "This project is a major initiative under the Brookfield-Qai joint venture and forms part of our international AI infrastructure strategy. Drawing on the combined expertise of Qai and Brookfield in developing and managing large-scale critical infrastructure, and with Radiant and Drax delivering the project, we are helping to establish the infrastructure required to support the long-term growth of the UK's AI ecosystem." (Qatar Tribune)
- **Qatar, Boeing cement ties as regional aviation faces headwinds -** Boeing reaffirmed its deep-rooted partnership with Qatar in addition to highlighting the enduring resilience of Middle Eastern carriers, which continue to push forward with aggressive growth and fleet commitment plans despite ongoing geopolitical and supply chain hurdles. During a media roundtable held on the sidelines of the 59th Arab Carrier Organization (ACCO) Annual General Meeting, Vice President of Boeing's Commercial Sales and Marketing for the Middle East. Omar Arekat, underscored the strength of the manufacturer's relationship with its Qatari partners. "We are always in constant discussions with our partners at Qatar Airways," Arekat told The Peninsula. "As you are well aware, we managed to sign the largest agreement on widebody in Boeing's history with Qatar Airways in 2025, and we are very proud of that." Arekat praised the national carrier as a global benchmark for aviation excellence, pointing to the airline's rapid ascent and world-class product offering. Beyond aircraft orders, Boeing and Qatar Airways maintain an ongoing dialogue regarding strategic areas of partnership. including comprehensive support and maintenance services. Addressing the broader macroeconomic and geopolitical backdrop, Arekat noted that the regional aviation sector faces persistent testing from conflicts, fluctuating jet fuel pricing, and airspace restrictions. These challenges have forced airlines to navigate complex operational adjustments, such as routing traffic through alternative connecting hubs. Despite these hurdles. regional commitment remains steadfast, as the Boeing official remarked that airlines across the Middle East have maintained their delivery schedules without exception, demonstrating an unyielding dedication to long-term expansion. "The airlines in the region, despite the challenges, have, without any exception, supported all their deliveries and remain absolutely committed to their plans to maintain that growth,"

Arekat said. Boeing leadership expressed confidence that the industry will successfully weather the current climate, drawing parallels to the aviation sector's robust rebound following the COVID-19 pandemic. During the post-pandemic recovery, the Middle East played a leading role in market revitalization, a trajectory Boeing expects to see repeated as current regional challenges subside. Adding depth to the round-table's commercial outlook, Managing Director of Commercial Marketing for the Middle East and Africa, Shahab Matin, presented comprehensive market data illustrating the robust trajectory of the industry. Presenting long-term projections, Matin highlighted that the global aviation market anticipates a need for nearly 44,000 new jets over the next 20 years, specifically 43,625 total deliveries, with the Middle East and Africa accounting for 10% of this demand. Driven by a historical average annual growth of 4.7% between 1990 and 2025, commercial aviation has proven exceptionally resilient against macro shocks, with future baselines projecting continued expansion. (Peninsula Qatar)

- **LPG TENDER: Qatar Offers LPG Outside Gulf for Loading from Ship -** QatarEnergy is offering ~26k tons of propane for loading Nov. 5-12 outside the Persian Gulf by ship-to-ship transfer, according to traders familiar with the matter. Cargo to load at Vadinar, India, from large gas carrier Olympios Gas. Bids were due Nov. 3. (Bloomberg)
- **India's Petronet LNG asks Qatar to source US gas, says executive -** Petronet LNG has held talks with QatarEnergy to start supplying some US liquefied natural gas under their new term deal that starts in 2028, Vivek Mittal, president for marketing, told analysts during a conference call on Tuesday. "They are willing to consider that they may offer certain portion of volume from other sources which they have tied up," Mittal said. (Bloomberg)

## *International*

- **IEA expects tight gas market in 2027, with 'record low' winter stocks -** The International Energy Agency (IEA) says the tight situation on the global natural gas market could persist well into next year. In a report published in Paris on Tuesday, IEA experts anticipate that European gas reserves will fall to a "record low" over the course of the winter. After the winter, the subsequent replenishment of gas storage facilities is expected to drive high demand, which is likely to coincide with a market situation that remains tense due to the consequences of the war in Iran. IEA simulations show that gas storage levels in the European Union could fall to below 10% by the end of March. However, this would apply only in a worst-case scenario, in which there are further disruptions to liquefied natural gas (LNG) supplies through the Strait of Hormuz and the weather is also unusually cold. The IEA says the European natural gas market would be vulnerable to cold snaps towards the end of winter, which could lead to even greater price volatility by the end of the heating season. "Europe's low storage levels could also substantially increase the need for injections to replenish inventories through summer 2027, which could extend global market tightness well into the coming year," the IEA said in a press release. The price of natural gas has more than tripled this year due to the US's war with Iran, including the blockade of the Strait of Hormuz. The price of European natural gas rose significantly on Tuesday following reports of renewed US military strikes on targets in Iran. (Qatar Tribune)
- **US job openings jump in September; layoffs lowest in 1-1/2 years -** US job openings surged in September while layoffs fell to the lowest level in 1-1/2 years, supporting economists' views that the labor market remained on firmer footing despite tepid employment gains during that month. The Labor Department's Job Openings and Labor Turnover Survey, or JOLTS report, on Tuesday also showed the largest number of resignations in nearly 3-1/2 years. There were 1.06 job openings for every unemployed person in September. This ratio was up from 1.02 in August. Labor market resilience despite the uncertainty spawned by the US-Israeli war with Iran gave the Federal Reserve more scope to raise interest rates to deal with the inflation fallout from the conflict, now in its ninth month. "For now, all signs point to a solid labor market, even if it is difficult for pockets of workers, namely those who are unemployed," said Matthew Martin, senior US economist at Oxford Economics. "This will keep the Fed focused on the inflation side of its mandate. We expect officials to move at a gradual pace and deliver interest rate hikes at the upcoming December and March meetings." Job openings, a measure of labor demand, rose by 333,000 to 7.523mn by the last day of September, the Labor Department's Bureau of Labor Statistics said. Data for August was revised slightly higher to show 7.190mn vacancies instead of the previously reported 7.079mn. Economists polled by Reuters had forecast 7.100mn unfilled positions in September. State and local government, excluding education, accounted for just under a third of the rise in job openings in September, with 104,000 vacancies. Unfilled jobs in the private sector increased by 236,000, led by the 106,000 vacancies in the professional and business services sector. Open positions in manufacturing rose 54,000, while vacancies in construction increased 36,000 amid an artificial intelligence buildout. Unfilled positions in the trade, transportation and utilities sector increased by 45,000. But there were fewer vacancies in the financial activities industry, mostly finance and insurance, healthcare and social assistance as well as leisure and hospitality sectors. Nearly all the job openings in September were in small businesses. Vacancies fell in establishments with 50 to 249 workers. The job openings rate rose to 4.5% from 4.3% in August. (Reuters)
- **China's services growth slows to three-month low as confidence weakens -** China's services activity in October expanded at its slowest pace since July, with business confidence easing as firms grappled with fierce competition and rising costs, a private-sector survey showed on Wednesday. The RatingDog China General Services PMI fell to 50.8 in October from 51.6 in September, remaining above the 50 mark that separates growth from contraction but marking its weakest reading since July. New business continued to grow at a rate broadly unchanged from September. New export business rose for the sixth straight month, extending the longest growth streak seen since 2024. Services firms continued to add both full- and part-time staff to cope with existing workloads. However, increased competition led services firms to lower their average selling prices for the second month, with the week-long Golden Week holiday offering little support. Input prices increased at the quickest pace in five months, driven by higher input material, fuel and wage costs. Business confidence slipped to its lowest since July, with firms citing concerns over rising input prices and heightened competition. (Reuters)
- **China regulator tells banks to pause IPOs, FT reports -** China's securities regulator has told investment banks to pause initial public offerings and has suspended large share sales by existing shareholders until markets recover, The Financial Times reported on Tuesday, citing three people with knowledge of the discussions. The China Securities Regulatory Commission held meetings with investment banks and gave informal "window guidance" over the past few days, the report added. Large sales by existing shareholders have also been temporarily suspended until the markets have recovered, according to the report. Reuters could not immediately verify the report. Chinese financial regulators did not immediately reply to a Reuters request for comments. The move follows a sharp selloff that saw the blue-chip CSI300 Index (.CSI300), slumping 8.5% in October, its worst monthly performance in more than a decade. Persistent weakness in the world's second-largest economy, weighed down by frail consumption, a prolonged property debt crisis and a steep tech stock selloff, has sapped investor confidence. Chinese regulators rolled out a handful of measures on Monday, from conducting swap operations to upgrading a lending facility for stock buybacks by listed companies, as part of efforts to stabilize struggling capital markets. The effort to steady its sliding stock market struggled for traction on Tuesday, with AI-related shares leading declines as investors judged the financial support measures insufficient. China's blue-chip CSI300 Index (.CSI300), and the benchmark Shanghai Composite Index (.SSEC), both dropped more than 1% in early trade, before paring losses to 0.1% and 0.7%, respectively, by midday. (Reuters)

## *Regional*

- **Aramco's Q3 profit rises by a third despite attacks -** Saudi state oil company Aramco (2222.SE), reported on Tuesday a 34.5% increase in third-quarter net profit despite attacks on its facilities, mainly due to higher revenue and its exit from a joint venture. The world's top oil exporter reported a net profit of $36.25bn in the three months ended September 30 compared with $26.9bn in the year-earlier period. Net profit

was $32.7bn in the second quarter. Adjusted net income in the third quarter was about $31.2bn, beating a median analyst consensus shared by Aramco from 12 analysts of $30.66bn. The US-Iran war has cut Aramco's output but higher oil prices have offset the reduced volumes. Aramco has been exporting crude from its eastern terminals in the Gulf, its traditional outlet, as well as its western terminals in the Red Sea via the East-West pipeline, which CEO Amin Nasser has called a critical lifeline. The pipeline, which ramped up flows after the war began when the US and Israel struck Iran in late February, has come under attack several times throughout the conflict. Other Saudi energy infrastructure and Aramco's headquarters have also come under fire as fresh fighting erupted in the simmering war with Yemen's Iran-aligned Houthis. 'EXTRAORDINARY PERIOD' Geopolitical uncertainty and attacks on key energy infrastructure have continued to amplify the global energy supply crisis, Nasser said in a statement, adding Aramco continued reliably delivering to its customers during the "extraordinary period". The company is still exploring additional overseas storage capacity and alternative export routes, he added. Supply reliability was 97.8% in the quarter, Aramco said, from 99.9% a year prior and 98.4% in the second quarter. "This strong supply reliability was achieved despite some disruptions to the East-West Pipeline during the quarter as Aramco was able to quickly restore loadings in the western region using the pipeline's multiline configuration," Aramco said. Saudi Arabia's oil output was about 8mn barrels per day (bpd) in September, according to secondary sources cited by OPEC in its most recent monthly report, from just over 10mn bpd before the war. Aramco does not report its crude production volumes. Its total hydrocarbon production averaged 11.05mn barrels of oil equivalent per day (boepd) in the third quarter, the company said, compared with 13.3mn boepd a year prior. Total liquids production was 8.7mn bpd against 10.8mn bpd a year earlier. The average realized crude oil price for the third quarter was $95.2 a barrel from $70.1 a year earlier and $108.1 in the second quarter. Aramco declared a base dividend of $21.9bn for the third quarter, in line with the previous two quarters and tracking the total payout expected for the year. In September, Aramco completed the sale of its 50% equity interest in the PRefChem refining and petrochemical joint ventures in Malaysia to partner Petronas. Aramco said its Jafurah unconventional gas project's second phase was due for completion next year and remained on track to reach 2bn standard cubic feet per day of gas by 2030. It also said production has begun at its Zuluf crude project, which is expected to process up to 600,000 bpd of oil by the end of 2026. (Reuters)

- **Aramco expanding East-West Pipeline that avoids Hormuz -** Saudi state oil giant Aramco is working to expand a crude pipeline that circumvents the Strait of Hormuz as the world continues to experience the biggest energy supply shock in history, CEO Amin Nasser said yesterday. The effective blockade of the chokepoint that links the Gulf to world markets, previously a conduit for 20% of global oil supplies, has redrawn global energy flows and infrastructure investment priorities among the region's oil producers. Last month, Saudi Energy Minister Prince Abdulaziz bin Salman said the kingdom was looking to expand its capacity to export crude by pipeline to as much as 10mn barrels per day by repurposing a domestic gas pipeline and investing in its existing East-West network. "With regard to the expansion to our East-West pipeline and the additional networks that we are building, this work has already started," Nasser told analysts on a call following the company's results yesterday. Aramco currently has three export route options the Gulf via the Strait of Hormuz, the Bab el-Mandeb Strait and the Suez Canal. The company, which reported a more than one-third surge in third quarter profit on Tuesday, is doing engineering work for export routes in addition to these, Nasser said. The East-West pipeline, which has been attacked several times through-out the US-Iran war, has the capacity to carry up to 7mn barrels of oil a day. Nasser has previously described it as a critical lifeline. Nasser said until final investment decisions are made, the company will not disclose details on the new export routes being worked on. The impact of the crisis extends far beyond the energy market, Nasser said earlier in a statement to Reuters. Aramco is also exploring additional storage capacity abroad, he said. "Higher transportation costs, fertilizer shortages, and impacts on food and consumer goods are feeding into inflationary pressures across the global economy," he said. More than 130 attacks on tankers have been reported so far during the Iran conflict, mainly against very large crude carriers, causing freight rates to surge more than 15 times from a year ago, Nasser said. VLCCs can carry 2mn barrels of oil. "Demand fundamentals remain strong and the world cannot afford to plan its energy future around short-term market conditions. We remain ready to rapidly ramp up production when the situation calls for it," Nasser said. (Gulf Times)

- **Saudi non-oil activities grow 1.9% in Q3 2026 despite overall GDP decline -** Saudi Arabia's non-oil activities grew by 1.9% year-on-year in the Q3 of 2026, despite a 3.8% decline in the Kingdom's real gross domestic product (GDP), according to the General Authority for Statistics (GASTAT). The authority's preliminary estimates showed that the overall GDP decline was driven by a 20.4% contraction in oil activities and a 2.7% decrease in government activities compared with the third quarter of 2025. Non-oil activities made a positive contribution of 1.1 percentage points to the annual GDP growth rate, while net taxes on products contributed a further 0.1 percentage points, partially offsetting the decline. In contrast, oil activities contributed a negative 4.7 percentage points, while government activities subtracted 0.4 percentage points from the annual GDP growth rate. On a quarterly basis, seasonally adjusted real GDP increased by 1.3% in the third quarter of 2026 compared with the previous quarter. The quarterly increase was supported by a 5.7% rise in oil activities and a 0.6% increase in non-oil activities, while government activities declined by 1.2%. Oil activities contributed 1 percentage point to seasonally adjusted quarterly GDP growth, followed by non- oil activities at 0.4 percentage points and net taxes on products at 0.2 percentage points. Government activities, meanwhile, contributed a negative 0.2 percentage points to quarterly GDP growth. According to GASTAT, flash GDP estimates are preliminary calculations of economic growth released shortly after the end of the reference quarter, before complete quarterly data becomes available. (Zawya)

- **Saudi Arabia posts Q3 budget deficit of $22.38bn -** Saudi Arabia posted a third-quarter budget deficit of 84bn riyals ($22.38bn), state television showed on Tuesday citing the ministry of finance. Revenue for the quarter was 259bn riyals. Oil revenue fell 23% to 116.5bn riyals in the third quarter. Non-oil revenue increased 8% to 412.5bn riyals in the first nine months of 2026. In September, the finance ministry, in a pre-budget statement, forecast a fiscal deficit equivalent to 191bn riyals or 3.6% of gross domestic product in 2027. The Iran war has disrupted energy shipments from the Gulf, while in recent weeks Yemen's Iran-aligned Houthis have fired salvos of missiles and drones at Saudi Arabia. (Zawya)

- **Saudi PIF raises $3bn from Italy's credit export agency -** Saudi Arabia's sovereign wealth fund PIF has raised $3bn from dual-tranche credit facilities guaranteed by Italy's export credit agency, the two firms said on Tuesday, as the PIF diversifies funding amid ambitious investment plans. "The transaction will further expand trade and create new cooperation opportunities within PIF's ecosystem to procure goods and services from Italian suppliers," the more than $900bn fund and Italy's SACE said in a joint statement. The PIF is the vehicle spearheading Saudi Arabia's ambitious economic transformation plan to cut dependence on oil revenue by investing hundreds of billions of dollars in sectors including tourism and technology. It has been exploring different avenues to fund the plan including debt markets. The credit facilities comprise a $1.78bn tranche and a €1.04bn ($1.16bn) green tranche and build on a memorandum of understanding signed with SACE last year. (Reuters)

- **Asian Cup postponed until late 2027 due to attacks on Saudi Arabia -** The Asian Cup has been postponed from early 2027 to December next year, the Asian Football Confederation (AFC) said on Tuesday following attacks on hosts Saudi Arabia by Yemen's Iran-aligned Houthi movement. A strike on Riyadh's international airport last month killed at least 12 people and wounded more than 300, with the Houthi movement claiming responsibility for the deadliest attack in Saudi Arabia in more than a decade. The attacks have continued, with the Houthis saying on Monday they had launched drones towards Dammam airport, raising more questions over whether the Asian Cup could go ahead as scheduled from January 7 to February 5. On Tuesday, the AFC said the 24-team tournament would now take place from December 23 next year to January 21, 2028. The competition's organizing committee said the tournament had been rescheduled in light of the "exceptional circumstances arising from developments in the region, including substantial logistical

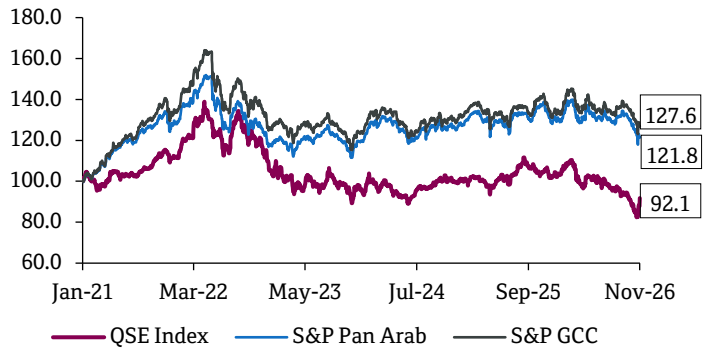
complexities and travel disruptions". "The new dates of the tournament will be presented to FIFA for approval," it added. "Exceptional circumstances have been created for the organization and delivery of the competition as originally scheduled, making the postponement necessary in the interest of all participating teams, officials, spectators and other stakeholders." SAUDI 'FULLY PREPARED' TO HOST Yasser Al-Misehal, head of the local organizing committee for the Asian Cup, said Saudi Arabia had been fully prepared to host the tournament as scheduled. "We will continue our work with the same momentum leading up to the tournament's new dates in December 2027," Al-Misehal told the Saudi state news agency. "We are working closely with the AFC and all our partners to ensure a seamless, high-standard organizational experience, and to deliver an exceptional edition worthy of both the kingdom's stature and the AFC Asian Cup." The Saudi government has invested heavily in sport through its Public Investment Fund in recent years and the Asian Cup was pitched as an early rehearsal for hosting the World Cup in 2034. Saudi Arabia have won the Asian Cup three times but have never hosted the continental tournament. Tuesday's postponement will also force several nations across Asia to make a decision about their coaches, with several contracts due to run out in February, when the Asian Cup had been to conclude. Australia's Tony Popovic, Japan's Hajime Moriyasu and Iraq's Graham Arnold are among the coaches whose contracts expire early in 2027. The Asian Cup, traditionally staged in odd-numbered years, had been set to switch to an even-year cycle beginning with the 2032 tournament. (Reuters)

- **Iran, US still far apart on deal; Trump says ready but in no hurry for strikes -** Iran and the United States are still far from a deal to end their war, a senior Iranian official told Reuters on Tuesday, as US President Donald Trump declined to rule out a resumption of US combat operations after the elections in the United States. Trump made his comments in separate interviews as Americans voted in pivotal midterm elections in which the unpopular Iran war has been a key factor and as mediator Qatar stepped up efforts to avert a renewed escalation. Overnight, the United States carried out "defensive" strikes on Iran's Qeshm island, targeting surface-to-air missiles used against US assets, a US official said. Another official said the strikes appeared limited and did not signal a return to major combat operations. Trump on Tuesday renewed warnings of military action in an interview with the Fox News Channel. "I'm not looking to ... kill lots of people," he said. "If we have to, we'll have to." In an interview with the Financial Times, Trump suggested he was content with the state of the stand-off with Iran. "We seem to be getting everything we want," the paper quoted him as saying in a six-minute telephone interview. The FT said it asked Trump about what it called "strong hints" by Israeli Prime Minister Benjamin Netanyahu that there would be an attack later this week. "I'm ready, we're ready. We're locked and loaded if we need to go, but there may be no reason for it," he replied. Trump told the FT indirect negotiations with Iran about its stockpile of enriched uranium were ongoing. "We're having discussions, and we'll see how that all works out," he said. Also on Tuesday, Trump made a surprise announcement of a deal with Netanyahu under which Washington would stop $4bn in annual funding to Israel after this year, but would sell weapons to its close Middle East ally. The remarks appeared aimed at swaying voters unhappy with US support for Israel. Fears have grown that the conflict launched by the United States and Israel in February could flare up again after Tuesday's midterms. "Mediators are working hard to narrow gaps between Tehran and Washington," the senior Iranian official said, speaking on condition of anonymity. Qatari mediators travelled to Tehran on Monday night for talks on a version of a draft US-Iran deal discussed over the past eight days. "Tehran's conditions must be met if the US wants Hormuz reopened," the Iranian official cautioned, referring to Iranian demands including waiving oil sanctions, ending the US naval blockade and releasing frozen Iranian funds. Mohsen Rezaei, secretary of Iran's Supreme National Security Council, later said the US response to Iranian demands "was not convincing", adding that Washington "must fully and explicitly address Iran's seven conditions and act upon them". "Only in this case will the Strait of Hormuz be reopened," he wrote on X. (Reuters)
- **TotalEnergies signs five-year LNG supply deal with ADNOC Gas -** French oil major TotalEnergies (TTEF.PA), on Tuesday it would buy up to 1.6mn tonnes of liquefied natural gas under a five-year deal with UAE's ADNOC Gas (ADNOCGAS.AD). The first deliveries are expected to begin in 2026, the company said in a statement. (Reuters)
- **Shell to sell North West Shelf stake to XRG for $1.45bn -** Abu Dhabi's XRG will buy Shell's (SHEL.L), stake in the Woodside Energy-operated North West Shelf project for $1.45bn, giving the ADNOC subsidiary its first Australian asset. The North West Shelf project, one of Australia's biggest liquefied natural gas export facilities, comprises a number of interconnected joint ventures involving Woodside (WDS.AX), Chevron (CVX.N), BP (BP.L), Shell, China's CNOOC, and Japan LNG, which is made up of Mitsui and Mitsubishi. The sale of the 16.67% non-operated interest is expected to close in 2027. The deal includes an additional milestone-linked contingent payment on top of the base consideration, Shell said in a statement. It also contains a provision that XRG will assume all decommissioning obligations. As first reported by the Australian Financial Review, the Abu Dhabi-headquartered company recently set up two local holding companies in Australia, registered with the Australian Securities and Investments Commission. In 2025 it made an on-market offer for Australia's Santos (STO.AX), for $18.7bn, which it terminated in mid-September, saying commercial terms could not be agreed. Analysts have suggested the company may look to take a stake in the Browse gas fields that are to feed the North West Shelf. BP (BP.L), has recently sold down its holding in the fields to Osaka Gas and South Korea's GS Energy after buying Shell's 27% holding in 2023 for an undisclosed price. Woodside recently bought PetroChina's 10.67% stake in the Browse fields, pre-empting a deal PetroChina had struck with Inpex (1605.T). The Australian company said in its third-quarter results released late last month that it was planning to shut a second train at the North West Shelf facility in 2027. The shut-in comes as production declines from legacy fields and the facility moves to seeking more third-party gas to process until the Browse fields come online. Shell continues to invest in LNG and integrated gas globally and will grow LNG sales by 4-5% per year to 2030, it said. In Australia it has been focused on the Taroom Trough in Queensland, which could be a new source of supply for its QCLNG export facility. It also operates the Prelude floating LNG facility offshore Australia and has a stake in the Chevron-operated Gorgon LNG venture. (Reuters)
- **IMF sees Oman economy growing 4% in 2026 -** Oman's economy is projected to grow by around 4% in 2026, supported by higher oil production and resilient non-oil activity, although regional conflict is increasing pressure on businesses, investment and the country's economic outlook, according to the International Monetary Fund (IMF). Dr Abdullah al Hassan, Head of the IMF Mission to Oman & Afghanistan, said the country's medium-term economic prospects remained favorable despite heightened geopolitical risks and uncertainty surrounding the global economy. Speaking at a meeting with the Oman Economic Association (OEA) as part of the IMF's Article IV consultations, Al Hassan said economic growth had accelerated on the back of increased oil output, stronger trade and re-export activity. However, tourism, manufacturing and construction had experienced some disruption, while higher imported food prices had added to inflationary pressures. The IMF's October projections put economic growth at approximately 4% this year, with medium-term expansion expected to average around 3%. The outlook is supported by plans to increase oil production towards a capacity of 1.2mn barrels per day and continued growth in non-hydrocarbon activities as the effects of the conflict ease and economic reforms progress. Al Hassan said the outlook had not changed significantly from last year's assessment, but the risks surrounding it had increased. A prolonged regional conflict could weaken global economic activity, reduce tourism and foreign direct investment, disrupt exports and affect oil prices, with consequences for Oman's fiscal and external balances. A faster resolution, on the other hand, could strengthen the outlook, particularly if accompanied by higher oil production, expanding logistics activity and closer regional economic integration. HIGHER REVENUES SUPPORT FISCAL OUTLOOK The IMF expects inflation to average around 3% in 2026, while fiscal surpluses are projected to improve modestly, reaching approximately 5% this year and next, supported by higher oil revenues and continued spending discipline. Oman's current account is also expected to return to surplus in 2026 after recording a deficit last year, with favorable oil prices and rising non-hydrocarbon exports supporting the improvement. Despite the regional

disruption, Al Hassan said Oman's financial markets had remained relatively stable. Equity market levels had changed little compared with the week before the conflict began, while external borrowing spreads had improved. The banking sector's exposure to tourism, manufacturing and construction was estimated at 6 to 7%, limiting its direct exposure to some of the industries affected by the conflict. Al Hassan stressed that preserving economic stability would require continued reforms aimed at strengthening the country's ability to withstand external shocks. He identified four areas of analytical work undertaken by the IMF mission this year: reducing the state's role in the economy, improving liquidity management, strengthening the management of fiscal surpluses and investing in infrastructure resilient to natural disasters. The liquidity management work is linked to the Central Bank of Oman's efforts to strengthen the monetary policy framework. On fiscal surpluses, the mission is examining international experience to help inform discussions about how Oman could manage additional government revenues over the medium term. BUSINESSES FACE PRESSURES BEYOND INFLATION Dr Khalid bin Said al Amri, Chairman of the Oman Economic Association, said the improvement in Oman's economic indicators did not mean businesses were insulated from the consequences of regional instability. He pointed to stronger stock market activity, higher trading volumes, fiscal surpluses and oil-supported growth as evidence of the economy's resilience. However, he cautioned that higher oil prices, while benefiting government revenues, could also increase costs for some industries and weaken their competitiveness. Al Amri said an inflation rate of around 3% did not fully reflect the pressures facing businesses, particularly those dealing with higher costs and difficulties in securing products. He also noted that regional geopolitical risks remained a concern despite the government's efforts to reduce tensions. The association, he said, was particularly interested in examining the challenges that headline macroeconomic indicators might not capture. Al Amri also raised concerns about the gap between economic policy development and implementation. Oman had made progress in establishing frameworks for social protection, green hydrogen, alternative energy and carbon emissions reduction, he said, but translating those policies into practical outcomes remained a challenge. While reform objectives were generally understood at senior levels of government, difficulties could emerge within the administrative structures responsible for implementing them. He called for greater attention to how policies were carried out by officials dealing directly with businesses and beneficiaries, arguing that effective implementation was essential to achieving the intended economic benefits. Al Hassan said maintaining reform momentum would be particularly important as Oman navigated regional uncertainty and pursued its longer-term economic transformation under Oman Vision 2040. (Zawya)

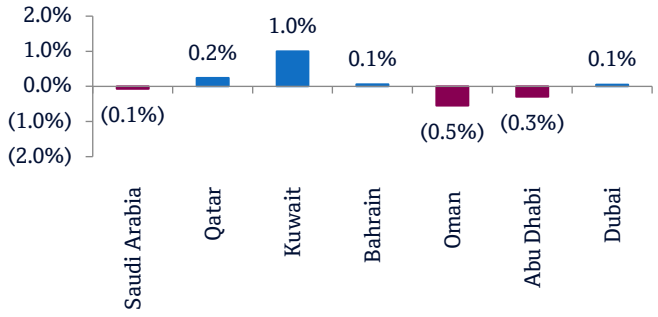
- **$25bn trade drives new Oman-China banking partnership -** As part of the high-level visit of His Majesty Sultan Haitham bin Tarik to the People's Republic of China, the Central Bank of Oman and the People's Bank of China signed a Memorandum of Understanding on November 2 to strengthen cooperation in digital payments and Central Bank Digital Currencies. The agreement was signed by H E. Ahmed Al Musalmi, Governor of the Central Bank of Oman, and Pan Gongsheng, Governor of the People's Bank of China. The Memorandum of Understanding focuses on exchanging expertise, experiences, and best practices in systems and infrastructure, regulatory and supervisory frameworks, and emerging technologies. China represents one of Oman's principal economic partners, with bilateral trade exceeding RO 9.6bn in 2025. Alongside the Memorandum of Understanding, the central banks established a currency swap agreement, serving as a temporary monetary exchange arrangement between the two monetary authorities rather than a loan, grant, or direct financing mechanism. Under this structure, specified amounts of Omani rials and Chinese yuan can be exchanged for an agreed period and later reversed, with local currencies remaining the property of their respective central banks. This agreement creates an additional financial safety net to enhance market confidence, provide foreign currency liquidity when required, support overall financial stability, and advance international partnerships aligned with Oman Vision 2040. (Zawya)

## *Rebased Performance*




*Source: Bloomberg*

## *Daily Index Performance*




*Source: Bloomberg*

| Asset/Currency Performance | Close ($) | 1D% | WTD% | YTD% |
|---|---|---|---|---|
| Gold/Ounce | 3,929.68 | (0.4) | 1.4 | (9.0) |
| Silver/Ounce | 49.80 | (1.6) | 1.4 | (30.5) |
| Crude Oil (Brent)/Barrel (FM Future) | 103.60 | (1.1) | (11.9) | 70.3 |
| Crude Oil (WTI)/Barrel (FM Future) | 96.09 | (0.4) | (7.7) | 67.3 |
| Natural Gas (Henry Hub)/MMBtu | 2.63 | 0.7 | 10.4 | (27.7) |
| LPG Propane (Arab Gulf)/Ton | 119.50 | (0.8) | (7.5) | 87.6 |
| LPG Butane (Arab Gulf)/Ton | 197.80 | (0.8) | (7.0) | 156.5 |
| Euro | 1.12 | 0.1 | 0.3 | (4.7) |
| Yen | 158.69 | 0.5 | 0.7 | 1.3 |
| GBP | 1.34 | 0.1 | 0.2 | (0.4) |
| CHF | 1.22 | (0.2) | 0.5 | (3.4) |
| AUD | 0.70 | (0.5) | (0.9) | 4.4 |
| USD Index | 101.87 | 0.1 | (0.0) | 3.6 |
| RUB | 0.0 | 0.0 | 0.0 | 0.0 |
| BRL | 0.18 | (1.1) | (1.1) | (0.1) |

*Source: Bloomberg*

| Global Indices Performance | Close | 1D%* | WTD%* | YTD%* |
|---|---|---|---|---|
| MSCI World Index | 4,850.03 | 0.1 | (0.3) | 9.5 |
| DJ Industrial | 51,786.72 | (0.4) | 0.0 | 7.7 |
| S&P 500 | 7,568.92 | 0.4 | (0.1) | 10.6 |
| NASDAQ 100 | 25,372.01 | 0.8 | (0.3) | 9.2 |
| STOXX 600 | 645.66 | (0.7) | 0.2 | 4.0 |
| DAX | 25,864.62 | (0.5) | 0.6 | 0.6 |
| FTSE 100 | 10,638.43 | (1.1) | (0.6) | 6.9 |
| CAC 40 | 8,020.31 | (0.4) | 1.0 | (6.1) |
| Nikkei | 63,081.86 | 0.0 | (0.6) | 24.1 |
| MSCI EM | 1,548.43 | (1.7) | (1.2) | 10.3 |
| SHANGHAI SE Composite | 3,608.10 | (1.2) | 0.0 | (4.7) |
| HANG SENG | 23,525.97 | 0.6 | 1.0 | (8.9) |
| BSE SENSEX | 76,917.85 | 1.6 | 3.6 | (14.3) |
| Bovespa | 165,528.92 | (2.3) | (2.3) | 2.6 |
| RTS | 4,913.98 | (0.2) | (0.5) | 10.9 |

*Source: Bloomberg (*$ adjusted returns if any)*

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