



Earnings Flash Note

Dlala Brokerage and Investment Holding Co

3Q 2025/9M 2025

Dlala Brokerage and Investment Holding Co (DBIS)

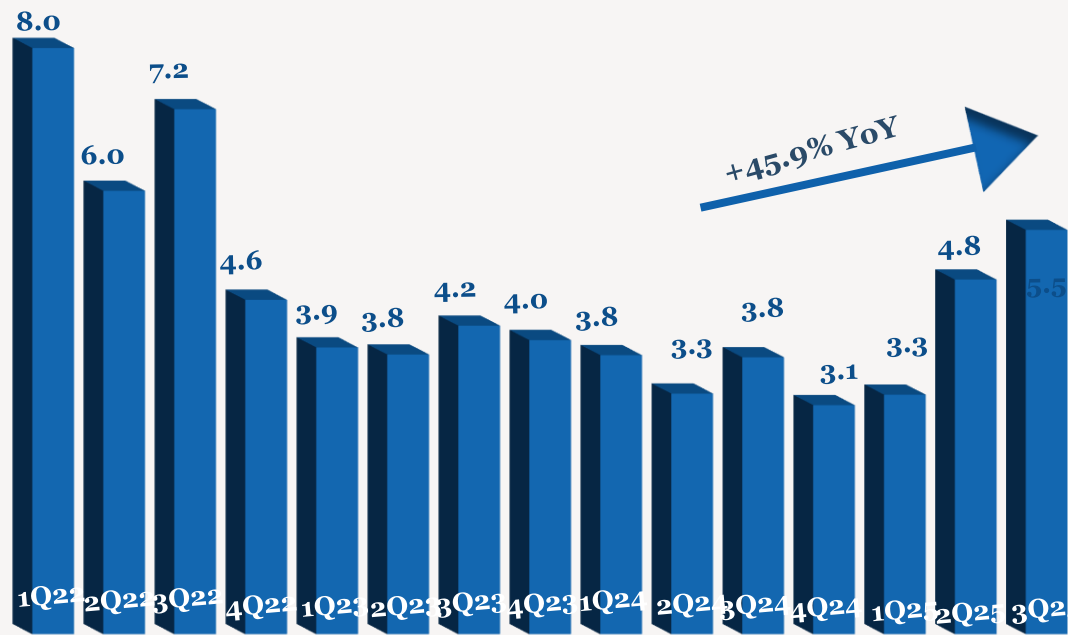
- > For 3Q2025 the company reported net profit of QR6.7mn as compared to net profit of QR3.8mn in 3Q2024 and net profit of QR4.0mn in 2Q2025, due to lower expenses. For 9M2025, net profit came to QR9.0mn vs a net loss of QR0.7mn in 9M2024.
- > **Brokerage commission income increased by 45.9% YoY (+14.0% QoQ) to QR5.5mn in 3Q2025.** For 9M2025, net brokerage commission income rose 25.3% to QR13.6mn.
- > **Gross profit rose by 49.6% YoY to QR3.3mn (+16.5% QoQ)** while the corresponding margin rose by 1.5ppts YoY to 60.1% in 3Q2025 (+1.3ppts QoQ). For 9M2025, gross profit grew 34.4% to QR8.0mn.
- > **For 3Q2025, EPS came at QR0.035 vs. QR0.020 in 3Q2024.** For 9M2025, EPS came at QR0.047 vs. Loss per share of QR0.004 in 9M2024.
- > **As of 21st October 2025, the stock has decreased 12.3% YTD, Underperforming the QSE Index, which was up by 2.4% YTD.**

3Q/9M 2025 Earnings Performance

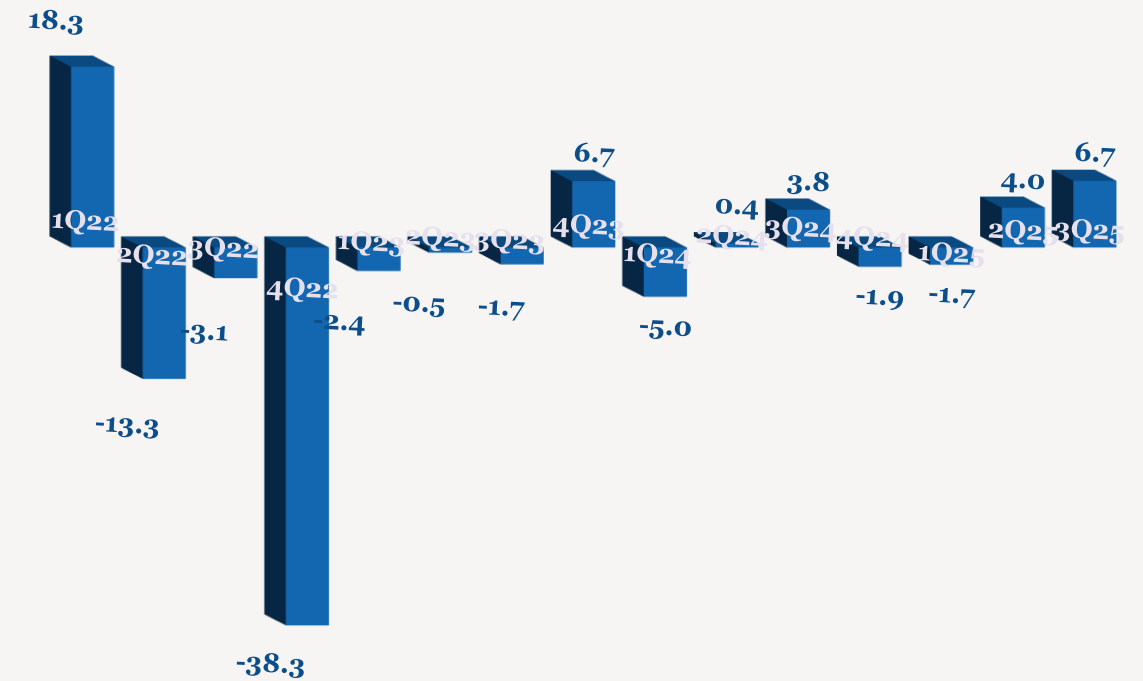
	3Q2025	3Q2024	YoY	2Q2025	QoQ	9M2025	9M2024	YoY
Brokerage Commission Income	5.5	3.8	45.9%	4.8	14.0%	13.6	10.9	25.3%
Gross Profit	3.3	2.2	49.6%	2.8	16.5%	8.0	6.0	34.4%
Gross Margin %	60.1%	58.6%		58.8%		58.9%	54.9%	
Net operating income	8.8	9.0	-2.2%	9.0	-1.4%	21.1	14.3	47.1%
Net Profit to Equity	6.7	3.8	76.2%	4.0	67.4%	9.0	-0.7	NM
Net Margin %	122.3%	101.3%		83.3%		66.3%	-6.6%	
EPS (QR)	0.035	0.020	76.2%	0.021	67.4%	0.047	-0.004	NM

Note: Values are expressed in QR'mn unless explicitly stated

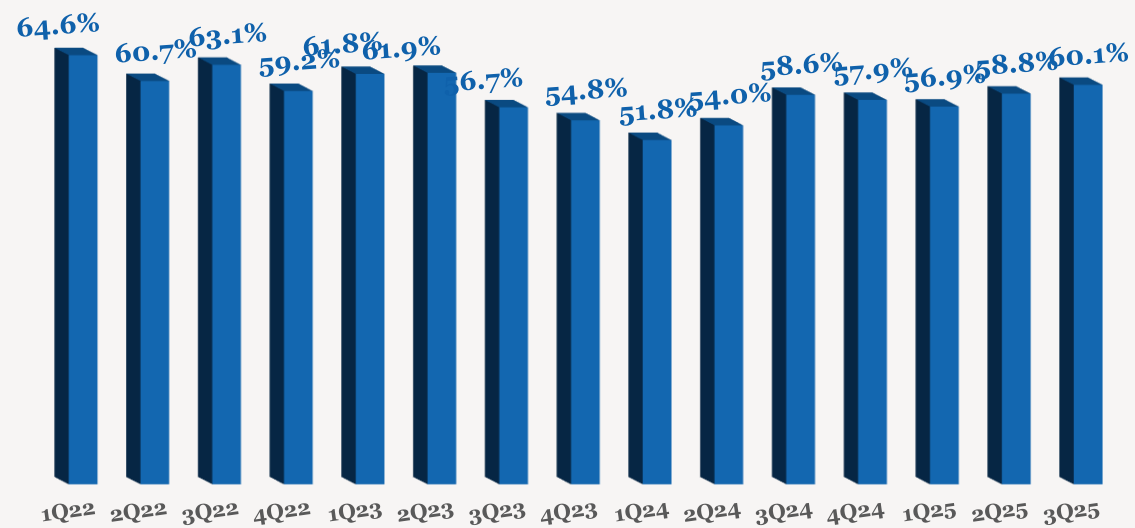
Quarterly Brokerage Commission Income Trend (QRmn)



Quarterly Earnings Trend (QRmn)

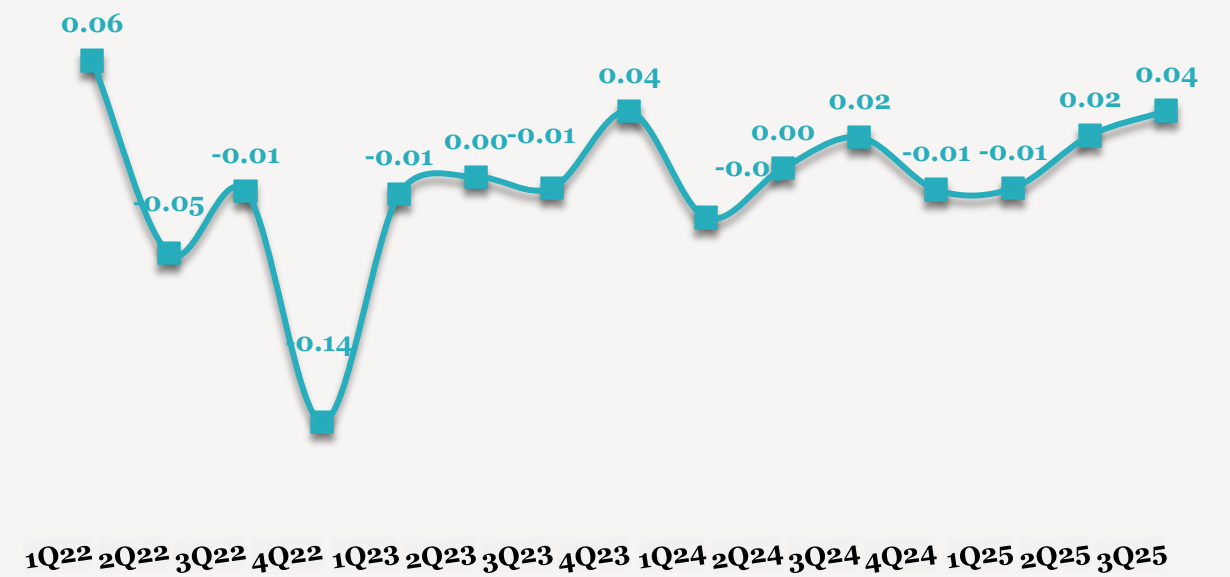


Quarterly Margin Trend



■ Gross Margin (%)

EPS (QR) Trend



— EPS

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