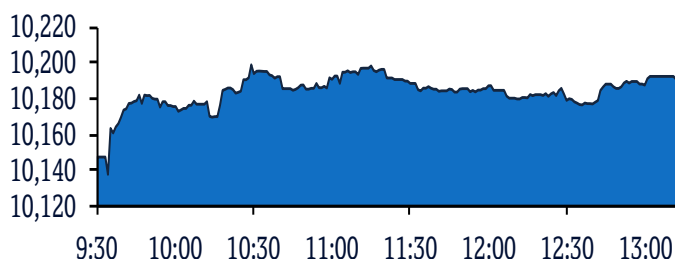


QSE Intra-Day Movement



Qatar Commentary

The QE Index rose 0.4% to close at 10,192.1. Gains were led by the Industrials and Banks & Financial Services indices, gaining 0.6% each. Top gainers were Salam International Investment Limited and Qatar Oman Investment Company, rising 4.8% and 4.1%, respectively. Among the top losers, Islamic Holding Group fell 6.0%, while Doha Insurance Group was down 2.7%.

GCC Commentary

Saudi Arabia: The TASI Index gained 0.5% to close at 7,901.9. Gains were led by the Food & Beverages and Diversified Financials indices, rising 1.6% and 0.9%, respectively. Al Kathiri Holding Company rose 5.0%, while Mobile Telecommunications Company was up 4.2%.

Dubai: Market was closed on December 1, 2019.

Abu Dhabi: Market was closed on December 1, 2019.

Kuwait: The Kuwait All Share Index gained 1.4% to close at 6,012.7. The Consumer Goods index rose 2.1%, while the Banks index gained 1.9%. Amwal International Investment Company rose 10.0%, while Credit Rating & Collection was up 9.9%.

Oman: The MSM 30 Index gained 0.2% to close at 4,074.1. Gains were led by the Industrial and Financial indices, rising 1.0% and 0.4%, respectively. Al Jazeera Services rose 5.0%, while Raysut Cement was up 3.7%.

Bahrain: The BHB Index gained 0.4% to close at 1,532.7. The Commercial Banks index rose 0.8%, while the Investment index gained 0.1%. Ahli United Bank rose 1.5%, while GFH Financial Group was up 0.9%.

QSE Top Gainers	Close*	1D%	Vol. '000	YTD%
Salam International Inv. Ltd.	0.44	4.8	2,443.7	1.6
Qatar Oman Investment Company	0.56	4.1	6,361.4	5.1
Mesaieed Petrochemical Holding	2.64	1.5	1,102.1	75.6
Qatar Industrial Manufacturing Co	3.40	1.5	60.9	(20.4)
Aamal Company	0.74	1.4	3,184.2	(16.3)

QSE Top Volume Trades	Close*	1D%	Vol. '000	YTD%
Qatar Oman Investment Company	0.56	4.1	6,361.4	5.1
Aamal Company	0.74	1.4	3,184.2	(16.3)
Islamic Holding Group	2.04	(6.0)	2,635.0	(6.6)
Salam International Inv. Ltd.	0.44	4.8	2,443.7	1.6
Mazaya Qatar Real Estate Dev.	0.71	(0.6)	2,089.0	(8.6)

Regional Indices	Close	1D%	WTD%	MTD%	YTD%	Exch. Val. Traded (\$ mn)	Exchange Mkt. Cap. (\$ mn)	P/E**	P/B**	Dividend Yield
Qatar*	10,192.05	0.4	0.4	0.4	(1.0)	22.17	155,287.0	14.8	1.5	4.2
Dubai#	2,678.70	(1.2)	(0.2)	(2.5)	5.9	58.57	99,240.2	10.6	1.0	4.4
Abu Dhabi#	5,030.76	(0.3)	(0.2)	(1.5)	2.4	47.83	140,155.3	15.5	1.4	5.0
Saudi Arabia	7,901.93	0.5	0.5	0.5	1.0	436.38	493,946.6	20.3	1.7	3.8
Kuwait	6,012.72	1.4	1.4	1.4	18.4	158.62	112,357.3	15.0	1.4	3.5
Oman	4,074.11	0.2	0.2	0.2	(5.8)	6.42	17,444.3	7.7	0.7	7.4
Bahrain	1,532.74	0.4	0.4	0.4	14.6	10.48	23,918.3	12.4	1.0	5.1

Source: Bloomberg, Qatar Stock Exchange, Tadawul, Muscat Securities Market and Dubai Financial Market (** TTM; * Value traded (\$ mn) do not include special trades, if any, *Data as of November 28, 2019)

Market Indicators	01 Dec 19	28 Nov 19	%Chg.
Value Traded (QR mn)	81.2	191.8	(57.7)
Exch. Market Cap. (QR mn)	565,296.6	562,181.1	0.6
Volume (mn)	32.5	49.1	(33.7)
Number of Transactions	3,181	6,170	(48.4)
Companies Traded	44	42	4.8
Market Breadth	22:14	18:13	-

Market Indices	Close	1D%	WTD%	YTD%	TTM P/E
Total Return	18,754.23	0.4	0.4	3.4	14.8
All Share Index	3,015.27	0.5	0.5	(2.1)	14.8
Banks	4,028.20	0.6	0.6	5.1	13.5
Industrials	2,940.65	0.6	0.6	(8.5)	20.2
Transportation	2,632.73	0.1	0.1	27.8	14.1
Real Estate	1,496.35	0.0	0.0	(31.6)	11.2
Insurance	2,715.25	0.2	0.2	(9.7)	15.6
Telecoms	889.41	0.1	0.1	(10.0)	15.1
Consumer	8,518.66	0.1	0.1	26.1	18.9
Al Rayan Islamic Index	3,904.22	0.3	0.3	0.5	16.2

GCC Top Gainers**	Exchange	Close*	1D%	Vol. '000	YTD%
Kuwait Finance House	Kuwait	0.76	4.0	11,374.8	36.5
Savola Group	Saudi Arabia	32.35	3.0	222.5	20.7
Agility Public Ware. Co.	Kuwait	0.78	2.4	2,162.2	12.3
Boubyan Bank	Kuwait	0.59	2.1	738.9	17.8
Yanbu National Petro. Co.	Saudi Arabia	51.10	2.0	282.4	(19.9)

GCC Top Losers**	Exchange	Close*	1D%	Vol. '000	YTD%
Mouwasat Medical Serv.	Saudi Arabia	82.50	(1.3)	134.2	2.5
National Shipping Co.	Saudi Arabia	33.60	(1.2)	874.2	0.6
Bupa Arabia for Coop. Ins.	Saudi Arabia	100.00	(1.0)	53.3	23.5
Samba Financial Group	Saudi Arabia	28.90	(0.9)	1,149.1	(8.0)
Bahrain Telecom. Co.	Bahrain	0.39	(0.5)	20.0	37.5

Source: Bloomberg (# in Local Currency) (** GCC Top gainers/losers derived from the S&P GCC Composite Large Mid Cap Index)

QSE Top Losers	Close*	1D%	Vol. '000	YTD%
Islamic Holding Group	2.04	(6.0)	2,635.0	(6.6)
Doha Insurance Group	1.07	(2.7)	28.6	(18.3)
Al Khaleej Takaful Insurance Co.	2.11	(1.4)	192.6	145.6
Alijarah Holding	0.69	(1.3)	174.8	(21.7)
Qatari German Co for Med. Dev.	0.60	(1.0)	327.6	5.8

QSE Top Value Trades	Close*	1D%	Val. '000	YTD%
QNB Group	19.44	1.0	10,460.4	(0.3)
Ooredoo	6.93	(0.1)	9,715.1	(7.6)
Qatar Navigation	6.20	1.0	9,670.0	(6.1)
Qatar International Islamic Bank	9.23	0.8	7,899.7	39.6
Islamic Holding Group	2.04	(6.0)	5,462.7	(6.6)

Source: Bloomberg (* in QR)

Qatar Market Commentary

- The QE Index rose 0.4% to close at 10,192.1. The Industrials and Banks & Financial Services indices led the gains. The index rose on the back of buying support from GCC and non-Qatari shareholders despite selling pressure from Qatari shareholders.
- Salam International Investment Limited and Qatar Oman Investment Company were the top gainers, rising 4.8% and 4.1%, respectively. Among the top losers, Islamic Holding Group fell 6.0%, while Doha Insurance Group was down 2.7%.
- Volume of shares traded on Sunday fell by 33.7% to 32.5mn from 49.1mn on Thursday. Further, as compared to the 30-day moving average of 67.3mn, volume for the day was 51.6% lower. Qatar Oman Investment Company and Aamal Company were the most active stocks, contributing 19.5% and 9.8% to the total volume, respectively.

Overall Activity	Buy %*	Sell %*	Net (QR)
Qatari Individuals	24.94%	48.93%	(19,487,481.99)
Qatari Institutions	33.84%	16.51%	14,073,745.14
Qatari	58.78%	65.44%	(5,413,736.85)
GCC Individuals	0.47%	0.86%	(318,904.14)
GCC Institutions	2.64%	0.46%	1,771,857.18
GCC	3.11%	1.32%	1,452,953.05
Non-Qatari Individuals	13.84%	11.78%	1,673,584.40
Non-Qatari Institutions	24.28%	21.46%	2,287,199.40
Non-Qatari	38.12%	33.24%	3,960,783.81

Source: Qatar Stock Exchange (* as a % of traded value)

News

Qatar

- **Al-Ahli Hospital embarks on major expansion program** – Al-Ahli Hospital which celebrated its 15th anniversary recently, has embarked on a major expansion program aimed at enhancing the patient experience and improving access to specialized medical care for the Qatar’s rapidly growing population. The expansion works, which commenced recently, are expected to continue until late 2022 and will double the bed capacity to cater increased demand for services. “During the past 15 years, Al-Ahli Hospital has become well-known for its high quality of services and patient care. Being the largest private hospital in the country, we have seen immense development and introduced new services in the recent years,” said Khalid Al Emadi, CEO of Al-Ahli Hospital, while speaking at a special event organized to mark the 15th anniversary of the hospital. The occasion saw a cake cutting ceremony and recognition of long serving staff at Al-Ahli Hospital. Al-Ahli Hospital has 250 inpatient beds and caters for around 2,000 guests daily including at clinics, emergency and outpatient department. Speaking to media, Jamal Saleh Hammad, Deputy CEO of Al-Ahli Hospital, said that the development of the hospital in the past 15 years is “breath taking”. “I have been here for 21 years, 15 years since receiving the first guest who was a child. Achievements we have reached from day one are really remarkable. Now we have 1,400 staff, among them 300 are doctors and most are Western qualified consultants. We have 600 nurses, over 64 clinics in different specialties; we cover all the areas except nuclear medicine. We are expanding the Al-Ahli Hospital and hope to complete it by late 2022 or early 2023,” he added. The expansion plan of Al-Ahli Hospital includes constructing new buildings, introducing new services and recruiting new staff. Dr. Abdulazeem Abdul Wahab, Medical Director at Al-Ahli Hospital, said: “We started with few clinics and a small emergency and now we are a fully-fledged hospital with a ICU and covering all specialties. In the next few years, we aim to double the staff and building capacity. We have allocated a big budget for the expansion of Al-Ahli Hospital in the next two to three years. The expansion will include a new pediatric and adult emergency department, car park, physiotherapy and orthopedic, dental and head neck unit and a plastic surgery unity.” (Peninsula Qatar)

- **Lower Saxony PM says LNG terminal set to offer new markets for Qatar** – The proposed liquefied natural gas (LNG) terminal to be developed along the North Sea coast of Lower Saxony in Germany could open up new markets for Qatar, and at the same time, help reduce the Western European country’s carbon emissions. “The project would be the first LNG terminal in Germany, and this is an interesting possibility to open a new market for liquid gas from Qatar,” the Prime Minister of the Federal State of Lower Saxony, Stephan Weil, told Gulf Times on the sidelines of a forum held in Doha yesterday. According to Weil, the LNG terminal by German energy company Uniper, the main proponent of the project, would be established at the Jade Weser Port near Wilhelmshaven, along Lower-Saxony’s North Sea coast. “The terminal is open for LNG from Qatar; I feel that LNG is an interesting market for Germany because we are phasing out nuclear energy and coal, and we are increasing the use of renewable in our energy mix...I hope we can realize the project very soon; so far, what we know is that the negotiations are in a very deep and concrete stage. We are looking forward to deepen our relations with Qatar in this area,” Weil said. (Gulf-Times.com)
- **Qatar ‘well-prepared’ for influx of German investments, says Chamber official** – Citing new laws adopted by the government, incentives, and advanced infrastructure, Qatar’s investment climate is “well-prepared” for more FDI from Germany, according to a Qatar Chamber official. Speaking at the Qatar-Germany Business Meeting held in Doha on Sunday, Qatar Chamber board member Dr Khalid bin Klefeekh Al-Hajri encouraged German companies “to further increase their investments in Qatar.” The meeting was held in the presence of the Prime Minister of the Federal State of Lower Saxony, Stephan Weil, and German Ambassador Hans-Udo Muzel, as well as a delegation composed of around 40 small and medium-sized enterprises (SMEs) from Lower Saxony. “Qatar and Germany managed to build robust relations covering a wide range of fields; their economic relations are rapidly growing and developing at all levels and with bilateral trade reaching €1.9bn last year. “There are more than 300 German companies working in Qatar, out of which, 45 of them have full German capital, while the rest have Qatari partners. These companies are active in vital sectors, such as railway, trade, construction,

infrastructure and roads, communication, and medical equipment and services. Indeed, these investments are an added value for the Qatari market due to high technological expertise,” Al-Hajri explained. He also said Qatari investments in Germany witnessed “significant growth in the past few years” to reach more than €25bn in vital industries like automobile, IT, and the banking sectors. (Gulf-Times.com)

- **Made in Qatar: The key drivers to sustaining local produce market** – Carrefour has stressed that it is working closely with local farmers to help grow their businesses and ensure that they adapt to market trends. The fresh produce market in Qatar continues to flourish and more than 130mn tons of locally grown vegetables have been sold in the past month through the Qatar Farms program run by the Ministry of Municipality and Environment (MME), in collaboration with the Ministry of Commerce and Industry, Carrefour points out in a statement. The local poultry market has expanded as well, reaching a volume of 22mn tons produced in 2018 versus 10mn tons in 2017. The growth of the produce industry did not come easily, as Qatar’s arid climate, as well as a lack of water and fertile soil, were all major issues faced by farmers. However, in a “remarkable turnaround”, plots of land were transformed to produce a variety of fresh vegetables and raise chicken, forming a market that few would have expected to thrive, the retailer pointed out. Providing support to farmers and suppliers is “key to sustaining this supply chain”. “Carrefour is one retailer that is working closely with local farmers to help grow their businesses and ensure that they adapt to market trends.” (Gulf-Times.com)
- **Qatar Airways Cargo announces 'major expansion' of services in South America** – Scheduled services to Campinas (Brazil), Santiago (Chile), Lima (Peru) and Bogota (Colombia) will join the airline’s global freighter network on January 16, 2020 and will be serviced by a Boeing 777 freighter. The twice-weekly flights to Bogota from Doha will operate via Luxembourg and Miami, while the service from Bogota to Doha will operate via Liege, offering 200 tons on each leg. The twice-weekly flights to Campinas from Doha will operate via Luxembourg with the service from Campinas to Doha, operating via Santiago, Lima, Dallas and Luxembourg, also offering 200 tons on each leg. These new destinations will commence close on the heels of the recent arrival of the airline’s twenty-first brand new Boeing 777 freighter. The new freighter increased the airline’s freighter fleet to 28 aircraft. Qatar Airways Cargo also has an order for five additional Boeing 777 freighters, placed at the Paris Air Show 2019, with deliveries starting from April 2020. (Gulf-Times.com)
- **Qatar regulator prepares for future telecom requirements** – The Communications Regulatory Authority (CRA) participated as part of a Qatari delegation, in the World Radio communication Conference 2019 (WRC-19), which was held in Sharm El-Sheikh, Egypt from October 28-November 22. This conference is one of the most important conferences on the International Telecommunication Union (ITU) calendar. The agenda considered several important items, which have been included based on the proposals submitted by the administrations, the results of WRC-15, the report of the Conference Preparatory Meeting and what needs to be taken into consideration for the

existing and future services. The CRA submitted a number of contributions to the conference, related to several topics of interest to Qatar, where the CRA contributed with 29 documents as part of the Arab Regional Group, in addition to eight separate documents submitted on behalf of Qatar related to some vital services of interest to Qatar. The CRA’s contributions were welcomed by a large number of European and American administrations, especially that they were in line with the global trends of frequency allocation that support number of modern technologies and applications and contribute to the digital transformation and achieving one of the Sustainable Development goals; industry, innovation and infrastructure. The topics supported by the CRA during the conference included, identification of frequency bands for the future development of international mobile telecommunications (5G technology), including the possibility of allocating additional frequencies to the mobile service on a primary basis, high-altitude platform stations (HAPS), and issues related to Wireless Access Systems (WAS) including Radio Local Area Networks. The CRA also supported the use of certain frequency bands of earth stations on mobile platforms communicating with geostationary space stations in the fixed-satellite service, topics related to the meteorological-satellite service and the Earth exploration-satellite service, as well as supporting the consideration of spectrum requirements for tracking, controlling and telemetry in the space operations service for non-geostationary satellites with short duration missions. (Gulf-Times.com)

- **Park Hyatt Hotel opens at Msheireb Downtown** – Msheireb Properties, the national real estate developer and a subsidiary of Qatar Foundation, in collaboration with Hyatt Hotels Corporation, inaugurated on Sunday the first Park Hyatt hotel in Qatar in Msheireb Downtown Doha (MDD). (Qatar Tribune)
- **UN top official hails Qatar’s reforms to improve workers’ conditions** – The Special Rapporteur on contemporary forms of racism, racial discrimination, xenophobia and related intolerance, E. Tendayi Achiume, praised the significant reforms that the State of Qatar has implemented to improve the conditions of low-income migrant workers, noting the additional reforms to be undertaken by the State in early 2020. She was speaking at a press conference at the end of her visit to Qatar from November 23 to December 1, during which she met with government officials, academics, representatives of ethnic and religious minorities and international organizations working in the country. Achiume stressed that positive reforms in nature and magnitude were “extremely important” and appreciated the State of Qatar’s pledge to combat racism and appreciated Qatar’s open invitation to the special procedures mechanisms of the United Nations Human Rights Council. She said that she was impressed by the tremendous reforms implemented by the Qatari government in the laws of citizenship and xenophobia against foreigners, although it did not address all the problems. (Peninsula Qatar)

International

- **Brexit, weak global demand to hurt UK in 2020, industry warns** – Brexit pressures and political uncertainty have prompted the Confederation of British Industry and a manufacturing trade body, Make UK, to downgrade their growth forecasts for next

year. Official figures have shown that Britain's economy is growing at the weakest annual pace since 2010, and industry leaders see little or no improvement in 2020, even if Prime Minister Boris Johnson wins re-election and secures a Brexit divorce deal by a January 31 deadline. The CBI on Monday predicted economic growth of 1.3% this year and 1.2% in 2020, followed by a pick-up to 1.8% in 2021, assuming Johnson reaches a trade deal with the EU that leads to no tariffs and little divergence from EU rules. Back in July, the CBI forecast growth of 1.4% this year and 1.5% next. Make UK halved its forecast for manufacturing growth next year to 0.3% from 0.6%, though it kept its forecast for growth in the overall economy in 2020 unchanged at 1.4%, up from 1.3% this year. Britain's economy has slowed since the June 2016 referendum decision to leave the European Union, with manufacturing especially hard hit due to concerns about disruption to supply chains, on top of pressures from the US-China trade war. (Reuters)

- **Japan's third-quarter capex jumps as merchants boost investment pre-sales tax hike** – Japanese firms boosted capital spending in the September quarter, as retailers and wholesalers raised investment ahead of a long-awaited sales tax hike in October and factories maintained their automation push. Official data on Monday showed capital spending rose 7.1% in the third quarter from the same period a year earlier, extending gains in business spending for a 12th consecutive month and beating forecasts for a 1.9% increase. Business investment has been a rare bright spot for the world's third-largest economy, as companies move to boost automate their production, however, there are concerns momentum could slow significantly in the current quarter. Analysts worry merchants' demand for electronic payment systems to take advantage of the government's rebate program for shoppers using cashless transactions could fall off in the current quarter while the US-China tariff dispute begins to more deeply affect manufacturing investment. Japan introduced a twice-delayed sales tax hike, raising the levy to 10% from 8% on October 1 to fix the industrial world's heaviest public debt burden at more than twice the size of the economy. To ease the pain on consumers, it rolled out measures such as premium shopping vouchers, different tax rates and discounts for cashless payments. (Reuters)

Regional

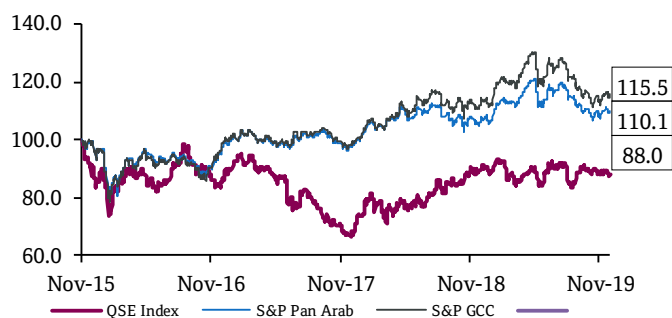
- **Iraq: OPEC and allies may deepen oil cut deal to reach 1.6mn bpd** – OPEC and its crude oil exporting allies will consider deepening their existing oil supply reduction deal by about 400,000 barrels per day (bpd) to reach 1.6mn bpd, Iraq's Oil Minister, Thamer Ghadhban said on Sunday. The Minister told reporters in Baghdad that the OPEC and its allies, together known as OPEC+, will consider deepening the cuts at meetings due this week in Vienna. (Zawya)
- **Saudi Arabia's non-oil exports hit SR165.8bn in 9 months** – Saudi Arabia's non-oil exports declined to SR165.8bn in the first nine months of 2019, compared to SR175.4bn in the year-ago period. Non-oil economy's contribution to total Saudi exports went up to 22.44% from January to September 2019, from 21.54% a year earlier, according to data released by the General Authority for Statistics. Quarterly, total Saudi non-oil exports

decreased to SR52.5bn in the third quarter of 2019, against SR57.5bn the year before. China topped non-oil importers from Saudi Arabia with total exports of SR27.3bn in the January-September period, followed by UAE and the US whose non-oil exports from the Kingdom reached SR20.6bn and SR4.95bn, respectively, in the same period. (Zawya)

- **SAMA: Mortgage loans in Saudi Arabia up 21% in 3Q2019** – Saudi Arabian Monetary Authority's (SAMA) Governor, Ahmad bin Abdulkarim Al Kholifey said that the Saudi banking sector has continued to achieve high growth rates. Al Kholifey noted that real estate mortgages grew by 21% YoY during the third quarter of 2019. Moreover, the Kingdom has maintained stable economic growth, with the GDP recording a 2.4% growth rate in 2018, after contracting by 0.7% in 2017. The share of small and medium-sized enterprises in total finances grew by 6.2% YoY, according to a statement by SAMA. Saudi Arabia recently became a full member of the Financial Action Task Force (FATF), in recognition of the Kingdom's efforts to combat money laundering and terrorism financing. (Zawya)
- **Saudi Arabia's telecom market reaches SR63bn, says CITC's Governor** – Communications and Information Technology Commission's (CITC) Governor, Mohammed Altamimi said that the size of the telecom market in Saudi Arabia has reached SR63bn, making it the biggest in the region. Altamimi added that the sector has recorded huge leaps during the past five years. Saudi Arabia was among the first countries in the world to launch 5G services, with the number of towers supporting the service exceeding 3,000 towers. Moreover, internet coverage has extended to more than 93% of the Kingdom's residents, with download speeds increasing from 6 megabytes per second (Mbps) to 46.9 Mbps, and the number of subscribers reaching 50mn. (Zawya)
- **Modon to develop AED2.3bn residential project in Abu Dhabi** – Modon Properties (Modon), a development company mandated by the Abu Dhabi government to build vibrant and sustainable communities and develop strategic mixed-use projects, has been signed up to build a comprehensive residential project at Al Dhanah in Al Dhafra Region. Announcing the AED2.3bn project, Sheikh Hamdan bin Zayed Al Nahyan, Ruler's Representative in Al Dhafra Region and Chairman of the Emirates Red Crescent (ERC) said it aims to accommodate and serve employees and their families through launching vital projects such as this in the region. Sheikh Hamdan said Modon Properties has already been assigned to prepare the project plan for the housing project. (Zawya)
- **Boubyan Bank in advanced talks to buy UK Islamic lender BLME Holdings** – Kuwait's Boubyan Bank is in advanced talks for all-cash offer to buy UK Islamic lender BLME Holdings. Under the terms of the possible offer, BLME Holdings shareholders will receive \$1.05 in cash for each BLME Holdings share, according to a statement. Offer values the entire issued and to be issued ordinary share capital of BLME Holdings at approximately \$212.1mn on a fully diluted basis. The value BLME Holdings shares not already held by Boubyan Bank at about \$157.8mn on a fully diluted basis and represents a premium of about 75% to the closing price of \$0.60 on Nasdaq Dubai. Currently, Boubyan Bank and its unit Boubyan Bank Capital hold about 27.91% of BLME Holdings. (Bloomberg)

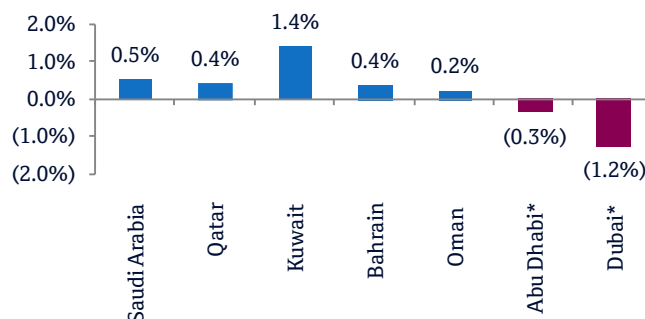
- **Nearly 200% increase in tourist arrivals to Oman in 10 years –**
The travel and tourism industry in Oman has grown multifold as the national diversification strategy of the last two decades has started showing results. In light of the new focus, the number of tourists coming to the sultanate increased from 1.3mn in 2009 to 3.1mn in 2018, an increase of over 200%. The number of hotels in Oman increased from 224 in 2009 to 412 in 2018, offering nearly 22,000 hotel rooms to date. The passenger volumes through airports in Oman increased from 6.2mn in 2009 to 17.2mn in 2018, with 32 airlines flying to 77 destinations. All airports in Oman would have catered to around 18mn passengers by the year-end, Oman Airports' CEO, Sheikh Aimen bin Ahmed Al Hosni said. (Zawya)
- **Oman's Majis opens new water transmission network –** Majis Industrial Services (Majis), Oman's leading water solutions provider, has inaugurated a new water transmission network in Sohar, Oman, with a capacity of 20,000 m³ per day of process water and 10,000 m³ per day of potable water. The network will supply water to Sohar Industrial Area, expanding Majis' direct transmission capacity outside of Sohar Port & Freezone. Majis' newly launched transmission network has been developed, firstly, to accommodate water consumption by Moon Iron Steel Industry (MISCO), to whom Majis will supply 7,000 m³ per day of process water and 1,000 m³ per day of potable water. The network extends 13 kilometers from Majis' head office, supplying water to Sohar Industrial Estate. The project utilizes best-in-class technology, including two pumping stations, leak detection technology and a SCADA system to optimize operations and ensure best-in-class sustainability metrics. (Zawya)

Rebased Performance



Source: Bloomberg

Daily Index Performance



Source: Bloomberg (*Data as of November 28, 2019)

Asset/Currency Performance	Close (\$)	1D%	WTD%	YTD%
Gold/Ounce	1,444.00	(0.8)	(1.2)	12.6
Silver/Ounce	17.03	0.7	0.2	9.9
Crude Oil (Brent)/Barrel (FM Future)	62.43	(2.3)	(1.5)	16.0
Crude Oil (WTI)/Barrel (FM Future)	55.17	(5.1)	(4.5)	21.5
Natural Gas (Henry Hub)/MMBtu	2.46	0.0	(6.1)	(22.8)
LPG Propane (Arab Gulf)/Ton	56.25	0.0	2.3	(11.4)
LPG Butane (Arab Gulf)/Ton	71.50	0.0	(5.8)	2.1
Euro	1.10	0.1	(0.0)	(3.9)
Yen	109.49	(0.0)	0.8	(0.2)
GBP	1.29	0.1	0.7	1.3
CHF	1.00	(0.1)	(0.3)	(1.8)
AUD	0.68	(0.1)	(0.3)	(4.1)
USD Index	98.27	(0.1)	0.0	2.2
RUB	64.32	0.4	0.7	(7.7)
BRL	0.24	(1.1)	(1.0)	(8.4)

Source: Bloomberg

Global Indices Performance	Close	1D%*	WTD%*	YTD%*
MSCI World Index	2,292.26	(0.4)	0.8	21.7
DJ Industrial	28,051.41	(0.4)	0.6	20.3
S&P 500	3,140.98	(0.4)	1.0	25.3
NASDAQ 100	8,665.47	(0.5)	1.7	30.6
STOXX 600	407.43	(0.4)	0.8	16.1
DAX	13,236.38	0.0	0.5	20.7
FTSE 100	7,346.53	(0.7)	1.1	10.8
CAC 40	5,905.17	(0.1)	0.1	20.1
Nikkei	23,293.91	(0.4)	0.1	17.5
MSCI EM	1,040.05	(1.0)	(0.8)	7.7
SHANGHAI SE Composite	2,871.98	(0.6)	(0.4)	12.6
HANG SENG	26,346.49	(2.0)	(1.0)	2.0
BSE SENSEX	40,793.81	(1.2)	1.1	9.8
Bovespa	108,233.30	(0.2)	(1.4)	12.7
RTS	1,438.45	(0.1)	(1.2)	34.6

Source: Bloomberg (*\$ adjusted returns)

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